

Session

Hot Topics in Debt Management

Speakers

Eric Johansen
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Chris Mier
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John Cross III
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- I. Hot Topics: Issuer's Perspective, Eric Johansen
 - A. Economic Recovery and Municipal Securities
 - B. Direct Subsidy Bonds
 - C. SEC Investigations/Bid Rigging
 - D. Increased Attention on Disclosure Issues
 - E. Other Issues
 1. Impact of Rating Recalibration
 2. Flipping Bonds in the Secondary Market
- II. Hot Topics: Market Analyst's Perspective, Chris Mier
 - A. Are We Recovering?
 - B. Is There a New Normal?
 - C. What Should The Market Be Thinking About Regarding the Future?
 - D. Thoughts on Underwriting Spreads, Rating Agencies, and BABs
- III. Hot Topics: Municipal Investor's Perspective, Mark Stockwell
 - A. What Are We Buying?
 - B. The BABs Effect on the Tax-Exempt Market
 - C. Disclosure Issues and the Need of Investors
 - D. Rating Recalibration
- IV. Hot Topics: View From Treasury, John Cross III
 - A. BABs and Direct Pay Bond Programs
 1. Guidance - New Direct Pay Bond Programs
 2. Guidance - BABs
 3. Issue Pricing Concerns
 - B. Tax-Exempt Bond Regulations
- V. Roundtable Discussion, Eric Johansen
- VI. Questions From Audience