Government Finance Officers Association
109th Annual Conference
May 31-June 3, 2015 / Philadelphia, Pennsylvania

Exhibitor Directory

Contents
GFOA Products and Services .................................................................6
AccuFund, Inc. .......................................................................................8
Advanced Processing and Imaging .......................................................9
AICPA Learning ..................................................................................9
American City & County ....................................................................11
American Municipal Tax-Exempt Compliance Corp. (AMTEC) ..........11
AmpliFund Public Sector ....................................................................11
Arbitrage Compliance ........................................................................12
Arthur J. Gallagher & Co. .................................................................12
Assured Guaranty .............................................................................14
AST Corporation ................................................................................14
Automated Merchant Systems, Inc. ....................................................15
Automatic Forecasting Systems, Inc..................................................15
AXA .................................................................................................15
Badger Meter ....................................................................................17
Baird .................................................................................................17
Baker Tilly .........................................................................................18
Bank of America Merrill Lynch .......................................................18
Becker Professional Education .........................................................20
Beirne Wealth Consulting ...............................................................21
BerryDunn .......................................................................................21
BidSync ...........................................................................................21
Bingham Arbitrage Rebate ..............................................................22
BKD, LLP ..........................................................................................22
BlackRock ........................................................................................24
Bloomberg .......................................................................................24
BLX Group .....................................................................................25
BMO Financial Group .....................................................................25
BNY Mellon ......................................................................................27
The Bond Buyer ...............................................................................27
BS&A Software ...............................................................................27
Build America Mutual ....................................................................28
Caselle, Inc. ......................................................................................28
CaseWare .........................................................................................30
CGI .................................................................................................30
Chandler Asset Management .........................................................31
CherryRoad Technologies, Inc. .............................................................................................................31
Cherry, Bekaert & Holland LLP .............................................................................................................32
Ciber, Inc........................................................................................................................................32
CIPPlanner Corp. .....................................................................................................................................33
Clarity Bid-Rate Alternative Trading System.....................................................................................34
ClientFirst Technology Consulting .........................................................................................................34
CliftonLarsonAllen ................................................................................................................................35
Coastal Securities, Inc. ..........................................................................................................................35
Colonial Life ........................................................................................................................................36
Comerica Securities, Inc. .........................................................................................................................37
Complus Data Innovations .....................................................................................................................37
Computron Software ............................................................................................................................38
CORE Business Technologies ...............................................................................................................38
CostControl Associates .........................................................................................................................39
CostTree, LLC ....................................................................................................................................40
Cutwater Asset Management ..................................................................................................................40
DAC ..................................................................................................................................................40
eCivis Inc. ...........................................................................................................................................41
Edmunds & Associates, Inc. ................................................................................................................42
Empower Retirement ............................................................................................................................42
ESM Solutions .....................................................................................................................................43
Fidelity Investments .................................................................................................................................45
FIMAC Solutions ..................................................................................................................................45
Finite Matters Ltd. ..................................................................................................................................46
Finley & Cook .......................................................................................................................................46
First Empire Securities, Inc. ..................................................................................................................47
FirstSouthwest ........................................................................................................................................48
FISCAL Technologies ............................................................................................................................48
Fitch Ratings .........................................................................................................................................49
Forecast5 Analytics, Inc. .........................................................................................................................49
Fraud Fighter .........................................................................................................................................49
Freedom Systems Corp. .........................................................................................................................50
Gabriel, Roeder, Smith & Co. ................................................................................................................51
GNC Consulting, Inc. ............................................................................................................................51
Harris Computer Systems .......................................................................................................................53
High Line Corporation ............................................................................................................................54
Hunden Strategic Partners, Inc. ...............................................................................................................54
ICMA ....................................................................................................................................................55
ICMA-RC ..............................................................................................................................................55
Independent Portfolio Consultants, Inc. (IPC)......................................................................................56
Infinite Trading, Inc. ...............................................................................................................................57
Infor ......................................................................................................................................................57
InfoSend, Inc. .........................................................................................................................................57
IntelliTime Systems ...............................................................................................................................58
InvoiceInfo ...........................................................................................................................................58
Invoice Cloud, Inc. .................................................................................................................................59
Ipredo
KeyBank National Association ..........................................................60
KPMG, LLP ..............................................................................60
Kronos Incorporated .................................................................61
KUBRA .................................................................................61
Lincoln Financial Group .........................................................62
Maillie LLP ..........................................................................63
MassMutual Retirement Services .............................................63
MasterCard ..........................................................63
McGladrey LLP ....................................................................64
MetroRev ...............................................................................65
Microsoft ...............................................................................65
Moody’s Investors Service ...................................................66
Morgan Stanley ..................................................................66
MUFG Union Bank, N.A. .....................................................67
Multi-Bank Securities, Inc ..................................................67
Munetrix, LLC .......................................................................68
Municibid ................................................................................68
Municipal Software Inc ......................................................68
MuniciPAY ............................................................................69
NAGDCA - National Association of Government Defined Contribution Administrators69
National Joint Powers Alliance ...........................................69
National Public Finance Guarantee .....................................70
Nationwide ............................................................................70
NBS ....................................................................................71
Neubrain ...............................................................................71
New World Systems ............................................................72
NIC Services ........................................................................72
NOVAtime Technology, Inc ................................................73
NTT DATA .............................................................................73
The Nyhart Company ..........................................................74
Odyssey Advisors .................................................................74
OpenGov ...............................................................................75
Oracle ....................................................................................75
Otto Trading, Inc ..................................................................75
OurHealth ..............................................................................76
Pace Public Pay .....................................................................76
PARS ....................................................................................76
Payment Service Network, Inc .................................................77
Paymentus .............................................................................77
PensionSoft Corporation ......................................................77
The PFM Group ..................................................................78
Piper Jaffray ...........................................................................78
Plante & Moran, PLLC ..........................................................79
PMA Financial Network ...........................................................79
PNC Bank ..............................................................................79
<table>
<thead>
<tr>
<th>Company Name</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Point &amp; Pay</td>
<td>80</td>
</tr>
<tr>
<td>PowerPlan Corporation</td>
<td>80</td>
</tr>
<tr>
<td>Prescient Software</td>
<td>80</td>
</tr>
<tr>
<td>Primepoint HRMS &amp; Payroll</td>
<td>81</td>
</tr>
<tr>
<td>Promontory Interfinancial Network</td>
<td>81</td>
</tr>
<tr>
<td>Public Safety Corporation</td>
<td>82</td>
</tr>
<tr>
<td>Public Trust Advisors</td>
<td>82</td>
</tr>
<tr>
<td>QED Financial Systems</td>
<td>82</td>
</tr>
<tr>
<td>Quatred, LLC</td>
<td>83</td>
</tr>
<tr>
<td>Questica Inc.</td>
<td>83</td>
</tr>
<tr>
<td>Quintel Management Consulting</td>
<td>84</td>
</tr>
<tr>
<td>QwikRate</td>
<td>84</td>
</tr>
<tr>
<td>Rolta</td>
<td>85</td>
</tr>
<tr>
<td>SAFEChecks</td>
<td>85</td>
</tr>
<tr>
<td>SafeChoice Inc.</td>
<td>86</td>
</tr>
<tr>
<td>Santander Bank</td>
<td>86</td>
</tr>
<tr>
<td>Selectron Technologies, Inc.</td>
<td>86</td>
</tr>
<tr>
<td>Socrata</td>
<td>87</td>
</tr>
<tr>
<td>SoftResources, LLC</td>
<td>87</td>
</tr>
<tr>
<td>Software Solutions, Inc.</td>
<td>88</td>
</tr>
<tr>
<td>Software Systems, Inc.</td>
<td>88</td>
</tr>
<tr>
<td>Springbrook Software</td>
<td>88</td>
</tr>
<tr>
<td>Standard &amp; Poor’s</td>
<td>89</td>
</tr>
<tr>
<td>SunGard Public Sector</td>
<td>89</td>
</tr>
<tr>
<td>SymPro Software</td>
<td>90</td>
</tr>
<tr>
<td>Tableau Software</td>
<td>90</td>
</tr>
<tr>
<td>TD Bank</td>
<td>91</td>
</tr>
<tr>
<td>TIAA-CREF</td>
<td>91</td>
</tr>
<tr>
<td>Tourism Toronto – Host city 2016 Annual Conference</td>
<td>92</td>
</tr>
<tr>
<td>Trident Insurance Services</td>
<td>92</td>
</tr>
<tr>
<td>TriStem Utility Audits</td>
<td>92</td>
</tr>
<tr>
<td>Tyler Technologies</td>
<td>93</td>
</tr>
<tr>
<td>UMB Financial Corporation</td>
<td>93</td>
</tr>
<tr>
<td>Unit4</td>
<td>94</td>
</tr>
<tr>
<td>University of Georgia</td>
<td>94</td>
</tr>
<tr>
<td>U.S. Bank</td>
<td>95</td>
</tr>
<tr>
<td>U.S. Commodity Futures Trading Commission</td>
<td>95</td>
</tr>
<tr>
<td>Vantiv</td>
<td>96</td>
</tr>
<tr>
<td>VARIDESK</td>
<td>96</td>
</tr>
<tr>
<td>Vining Sparks</td>
<td>96</td>
</tr>
<tr>
<td>Visa</td>
<td>97</td>
</tr>
<tr>
<td>Water Company of America</td>
<td>97</td>
</tr>
<tr>
<td>Workday</td>
<td>97</td>
</tr>
<tr>
<td>Workiva</td>
<td>98</td>
</tr>
<tr>
<td>Xpress Bill Pay</td>
<td>98</td>
</tr>
</tbody>
</table>
GFOA Products and Services
Booth # 100

Contact: Natalie Laudadio
Title: Communications Manager
Phone: (312) 977-9700 x2298
E-mail: nlaudadio@gfoa.org
Website: www.gfoa.org

Check out all that the GFOA has to offer!

✓ Not yet a GFOA member? Stop by to pick up a membership application and ask GFOA staff how you can benefit from joining the association.

✓ GFOA technical staff will be on hand throughout conference to answer practical questions you might have on issues related to accounting, financial reporting, or budget presentation. Also, if you are not already participating in one of the GFOA’s professional recognition programs, or are not yet a reviewer for one of those programs, you are invited to stop by the booth to obtain more information. (Information is also available at the GFOA’s website: www.gfoa.org.)

✓ Members of GFOA’s Research and Consulting Center will be available throughout the conference to discuss consulting opportunities, research projects, training events, GFOA best practices, and more. Stop by to learn about the various ways that GFOA can be of assistance to you and your organization
We can help make retirement a reality for your local and state government employees.

As a non-profit independent financial services corporation focused exclusively on the retirement needs of the public sector, we’ve provided plan sponsors with exceptional support since 1972. And we provide retirement plans and related services for more than a million public sector participant accounts through innovative retirement planning, investment strategies and education. No wonder so many city, county and state employers turn to us to power their retirement plans.

Learn more at www.icmarc.org
© 2015 ICMA-RC AC 24109-0213-6297
Abila
Booth # 425

Contact: Neil Taurins  
Title: Sales Manager  
Phone: (512) 861-3055  
E-mail: neil.taurins@abila.com  
Website: www.abila.com  
Products/Services: Financial Management/Services; Government Audits; Software

Abila serves strategic leaders and managers in dynamic nonprofit organizations and government agencies through enterprise-class business management solutions. Organizations trust Abila to simplify and streamline financial processes in order to perform their best work and focus on delivering their unique mission.

AccuFund, Inc.
Booth # 519

Contact: Peter Stam  
Title: President  
Phone: (877) 872-2228 x211  
E-mail: peters@accufund.com  
Website: www.accufund.com/  
Products/Services: ERP Systems/Consulting; Financial Management/Services; Software

Complete financial management solution available on-site or cloud-based, designed for municipalities, counties, and special districts requiring an easy-to-use, but full featured software system for all of their financial reporting, purchasing, and payroll needs. AccuFund includes integrated modules for utility billing, sales tax, court fines, and property billing.
Advanced Processing and Imaging
Booth # 531

Contact: Sherman Drusin
Title: Executive Sales Consultant
Phone: (561) 672-8361
E-mail: sdrusin@apimg.com
Website: www.apimg.com
Products/Services: Document Imaging; Government IT Solutions; Software

Advanced Processing & Imaging® mPower™ Business Process Automation and OptiView® Document Management cloud and software solutions help city and county government agencies accelerate business processes, increase staff productivity, address compliance, and reduce operating costs through more efficient business execution, improved management, and reduced reliance on paper-based forms, documents, and reports.

AICPA Learning
Booth # 241

Contact: Sarah LeBeau
Title: Business Development Manager
Phone: (240) 654-7180
E-mail: sarah.lebeau@cpa2biz.com
Website: www.AICPALearning.org
Products/Services: Consulting Services; Software; Education

The AICPA has a robust library of content and tools specifically developed for state and local government finance and accounting professionals. AICPA Learning has everything your agency needs to deploy blended learning curriculums. Our programs help align training with agency goals, while enhancing job satisfaction with employee retention.
Solving America’s retirement challenges requires a singular vision.
So three industry leaders have come together as one.

Introducing Empower Retirement,
a bold new retirement services company combining the retirement resources, expertise and scale of Great-West Financial®,
Putnam Investments and Great-West Financial Retirement Plan Services (formerly J.P. Morgan Retirement Plan Services). Our singular vision is to make sure plan sponsors and their participants are engaged in their retirement plans like never before.

Learn more at empower-retirement.com. See how we plan to use interactive technology and intuitive online tools to empower a new generation to meet its retirement savings challenges head-on.
American City & County

Booth # 601

Contact: Ron Corey
Title: Sales Manager
Phone: (248) 608-0994
E-mail: Ronald.Corey@penton.com
Website: www.americancityandcounty.com
Products/Services: Publishing

American City & County is part of a powerful suite of brands, which include Govalytics, Government Procurement, and Government Product News. They are the leading source of information for all aspects of government, providing critical information on the latest news, trends, reports, and insights on integral industry data.

American Municipal Tax-Exempt Compliance Corp. (AMTEC)

Booth # 431

Contact: Raymond H. Bentley
Title: President
Phone: (860) 321-7521
E-mail: info@amteccorp.com
Website: http://amteccorp.com/
Products/Services: Tax Compliance – Arbitrage Rebate and Refunding Verification Services

AMTEC, incorporated in 1990, is an independent consulting firm that provides tax-exempt compliance services throughout the United States. Services include arbitrage rebate and yield restriction computations, post-issuance tax compliance, refund requests for the overpayment of rebate, and refunding verification agent.

AmpliFund Public Sector

Booth # 243

Contact: Tom Grimes
Title: Public Sector Sales Manager
Phone: (216) 377-5510
E-mail: tgrimes@streamlinksoftware.com
Website: www.amplifund.us
Products/Services: Government IT Solutions; Software

AmpliFund Public Sector helps manage every stage of the grant lifecycle, providing tools to more efficiently meet reporting compliance requirements, generate revenue, and increase capacity. See exactly how funds enter and leave a state, county, or municipality, including sub-recipient management features for easy monitoring, reporting, and auditing of complex grants.
Arbitrage Compliance
Booth # 128

Contact: Robert Goubert
Title: Vice President
Phone: (303) 867-7536
E-mail: Robert@RebateByACS.com
Website: www.RebateByACS.com
Products/Services: Arbitrage Rebate Services

Arbitrage Compliance Specialists, Inc. (ACS) provides independent arbitrage rebate services for all entities issuing tax-exempt debt or Build America Bonds. Arbitrage Rebate is our sole business since the inception of the IRS Code and Regulations. ACS has an in-house Tax Attorney and CPAs to offer our clients complete and efficient reporting.

Arthur J. Gallagher & Co.
Booth # 224

Contact: Scott Baldwin
Title: Managing Director
Phone: (630) 285-3755
E-mail: scott_baldwin@ajg.com
Website: www.ajg.com
Products/Services: Benefits Consulting; Brokerage Services; Retirement Plans/Services

“The City of Wood Dale, Illinois, has been with Gallagher since 1981. That tenure speaks volumes to their ability to adapt in an ever-changing healthcare landscape, all while maintaining their core focus on customer service, cost containment, and recently ACA compliance. I would highly recommend them to my colleagues.” Brad Wilson, Finance Director
Create a more informed public using Tyler's transparency solutions

Mandates for government transparency are on the rise for municipalities. Tyler has solutions to keep your constituents informed. Software from Tyler Technologies helps you respond to the needs of an increasingly open and mobile constituency with online and easy-to-access tools. Convenient. Responsive. Accessible. For more information visit tylertech.com, email us at info@tylertech.com and come visit with us at Booth # 317.
Assured Guaranty
Booth # 109

Contact: Jill DeAngelo
Title: VP, Events Manager
Phone: (212) 974-0100
E-mail: jdeangelo@assuredguaranty.com
Website: www.assuredguaranty.com
Products/Services: Financial Guarantee Insurer

Through its three financial guaranty companies, Assured Guaranty Municipal (AGM), Municipal Assurance Corp. (MAC), and Assured Guaranty Corp. (AGC), Assured Guaranty is the leading provider of municipal bond insurance. For three decades, we have helped issuers of small, medium, and large bond transactions lower their cost of funds, broaden distribution, and diversify funding sources by guaranteeing payment of principal and interest when due and providing credit selection, underwriting, and surveillance for investors.

AST Corporation
Booth # 712

Contact: Jennifer Ryerson
Title: Vice President, Business Development
Phone: (630) 778-1180
E-mail: jryerson@astcorporation.com
Website: www.astcorporation.com
Products/Services: ERP Systems/Consulting; Government IT Solutions; Software

AST Corporation, an Oracle Platinum Partner, helps you integrate your data for critical business decisions and enhance fiscal responsibility. Our Oracle E-Business Suite, Hyperion, Business Intelligence, Middleware, and CRM solutions enable public-sector organizations to improve their efficiency, decision making, and accountability while reducing operation costs and risk.
Automated Merchant Systems, Inc.
Booth # 700

Contact: Daniel L. Sloan
Title: President
Phone: (407) 331-5465
E-mail: dsloan@automatedmerchant.com
Website: www.automatedmerchant.com
Products/Services: Credit Card Services; Payment Processing Systems; Software; Utility Billing Services

Automated Merchant Systems, Inc. (AMS) has been a strong and reliable presence as the experts in electronic payments for over 20 years, specializing in serving government agencies. We provide solutions that allow merchants to automate their payment processing so they can focus their resources on operating and growing their business.

Automatic Forecasting Systems, Inc.
Booth # 211

Contact: Tom Reilly
Title: CEO
Phone: (215) 675-0652
E-mail: sales@autobox.com
Website: www.autobox.com
Products/Services: Software; Forecasting

AFS has been providing forecasting software since 1976 within a unique vision to identify outliers and changes in the data to provide a better forecast. If you include causal variables, the sky is the limit! The unusual events are also reported to the user in Early Warning Reports.

AXA
Booth # 114

Contact: William Sorrentino
Title: Senior Regional Vice President
Phone: (723) 330-4132
E-mail: william.sorrentino@axa.us.com
Website: www.axa.com
Products/Services: Financial Management/Services; Retirement Plans/Services

AXA is a leading financial services company and premier provider of annuities, life insurance, and related financial services. For over 30 years, AXA has served the 457 government market by helping address the goals of plan sponsors and offering their employees innovative products and services. (AXA Advisors, LLC member FINRA/SIPC)
Public Sector Leaders

✓ 20 of the 20 Top Global Governments
✓ 15 of the 15 Federal Cabinet Departments
✓ 50 of the 50 States
✓ 20 of the 20 Top Counties
✓ 20 of the 20 Top Cities

Get Better Results

oracle.com/government
or call 1.800.633.0584
Badger Meter
Booth # 427

Contact: Craig Cardella
Title: Sales Support Manager
Phone: (414) 371-6523
E-mail: ccardella@badgermeter.com
Website: www.badgermeter.com
Products/Services: AMR/AMI Solutions; Software; Utility Billing Services

Badger Meter is a leading innovator, manufacturer, and marketer of flow measurement and control products, serving water and gas utilities, municipalities, and industrial customers worldwide. Measuring a variety of liquids, products from Badger Meter are known for accuracy, durability, and providing valuable measurement information to customers.

Baird
Booth # 633

Contact: Johanna Perrini
Title: Vice President
Phone: (800) 792-2473 x3827
E-mail: jperrini@rwbaird.com
Website: www.rwbaird.com/fixed-income/
Products/Services: Banking Investment Services; Brokerage Services; Financial Management/Services; Underwriter

Founded over 95 years ago, Baird, a financial services firm, provides underwriting and advising services and investment products to municipalities, schools, government agencies, corporations, and nonprofit organizations across the country. Baird ranks as the No. 1 underwriter nationally by number of municipal bond issues from 2009-2014, according to IPREO MuniAnalytics as of December 31, 2014.
Baker Tilly
Booth # 639

Contact: Andrea Caladie
Title: Partner
Phone: (570) 820-0174
E-mail: andrea.caladie@bakertilly.com
Website: www.bakertilly.com
Products/Services: Certified Public Accountants; Consulting Services; Government Audits

More than 2,500 professionals strong, Baker Tilly is a full-service accounting and advisory firm with specialized professionals who connect with you and your business through refreshing candor and clear industry insight. The firm’s public sector practice is made up of more than 220 professionals dedicated entirely to serving governmental clients.

Bank of America Merrill Lynch
Booth # 607

Contact: Alexandra Morocco
Title: Senior Vice President, Global Marketing & Corporate Affairs
Phone: (646) 855-2286
E-mail: alexandra.morocco@baml.com
Website: www.baml.com/publicsector
Products/Services: Financial Management/Services

With over a century of commitment to the public sector, Bank of America Merrill Lynch is a trusted banking leader to government entities nationwide. Our dedicated Public Sector Banking group delivers a complete array of capital raising, treasury management services, liquidity, and investment solutions for our local, state, and national government clients.
One Partner – Many Solutions

As our municipal clients look toward the future with a more optimistic lens, U.S. Bank is there to provide banking products and services that address their distinct financial objectives, in any economic environment.

As a trusted market leader, we provide our clients with innovative financing strategies, and a broad set of solutions — all performed with the utmost integrity. Our expertise and exceptional service delivery enable us to work with our clients to help improve their overall efficiency and effectiveness.

In addition to our top-tier products and technologies, we have something more — our people. At U.S. Bank, our people put their dedication and determination to work for our clients' success.

Let us prove how powerful a relationship with U.S. Bank can be.

Visit us at booth 301.
U.S. Bank is a proud sponsor of the GFOA's Annual Conference
Becker Professional Education
Booth # 618

Contact: John Gioeli
Title: Director, Government Programs
Phone: (703) 631-8840
E-mail: jgioeli@becker.com
Website: www.becker.com
Products/Services: Education/Training

Your career is essential to your future. Nearly half a million professionals have advanced their careers through Becker’s CPA Exam Review, Continued Professional Education, and PMP® Exam Review Programs. Come visit us at booth 618 to see the most up-to-date courses for accounting and finance professionals.

MasterCard is partnering with governments globally on solutions that drive financial inclusion, efficiency and transparency.

MasterCard is a proud sponsor of The Government Finance Officers Association.
Beirne Wealth Consulting
Booth # 540

Contact: Matt Gallagher
Title: Head of Business Development
Phone: (203) 951-5916
E-mail: mgallagher@beirnewealth.com
Website: www.beirnewealth.com
Products/Services: Financial Management/Services; GASB-OPEB Solutions; Retirement Plans/Services

Beirne Wealth Consulting is a registered investment advisor with over 40 years of experience assisting municipalities in the defined benefit and defined contribution space, including public pensions, 457(b), 401A, 403B plans and OPEB trusts.

BerryDunn
Booth # 219

Contact: Chad Snow
Title: Principal
Phone: (207) 541-2294
E-mail: csnow@berrydunn.com
Website: www.berrydunn.com
Product/Services: Consulting Services; ERP Systems/Consulting

BerryDunn is an independent management and IT consulting firm with extensive public-sector experience, including IT strategic planning, systems consulting, process improvement, and change management. We have partnered with more than 200 state, county, and municipal government agencies nationwide, helping to guide their most complex enterprise IT projects.

BidSync

Contact: Sean Parry
Title: Vice President, Marketing
Phone: (801) 765-9245
E-mail: sparry@bidsync.com
Website: www.bidsync.com
Products/Services: Government Procurement; Online Auction; Software

Founded in 1999, BidSync is the leading provider of a cloud-based marketplace that enables better procurement and purchase interactions between agencies and vendors. BidSync is defining the future of procurement with its industry-first, end-to-end automated procurement services. More than 1,000 agencies and 800,000 businesses use BidSync to realize greater success.
**Bingham Arbitrage Rebate**  
**Booth # 338**

Contact: Kim Hoyt  
Title: President/Owner  
Phone: (804) 288-5312  
E-mail: khoyt@bingham-ars.com  
Website: www.bingham-ars.com  
Products/Services: Arbitrage Rebate Services

Bingham offers expert tax-exempt bond compliance, including Arbitrage Rebate, Verification, and Schedule K Form 990 Services. Since 1988, we’ve guided clients through arbitrage rebate complexities, from Small Issuer to large volume issuances. Bingham remains current with changes in tax laws and Treasury Regulations, ensuring the most accurate, timely calculations available.

**BKD, LLP**  
**Booth # 725**

Contact: Debi Ladyman  
Title: National Industry Partner  
Phone: (888) 476-7258  
E-mail: dladyman@bkd.com  
Website: www.bkd.com  
Products/Services: Certified Public Accountants; Government Audits; Government IT Solutions

BKD’s National Government Group understands public sector needs and can assist in your efforts to better serve constituents. A top-tier CPA and advisory firm, BKD provides accounting solutions that are personable, reliable, and responsive. Our experience, insight, and unmatched client service can help enhance your outcomes.
Redefining the way agencies work.

"Wdesk can dramatically improve staff productivity, reduce costs and errors, and improve control."

—IDC Research, independent analyst

Take control of your agency's data for better reporting.
Learn more at workiva.com/government

workiva.com | info@workiva.com | +1.888.275.3125

**BlackRock**  
**Booth # 318**

Contact: Jennifer Gately  
Title: Vice President  
Phone: (800) 441-7450  
E-mail: cashmgmt@blackrock.com  
Website: www.blackrock.com/cash  
Products/Services: Financial Management/Services; Liquidity/Short-Term products; Retirement Plans/Services

BlackRock is a truly global firm that combines the benefits of worldwide reach with local service and relationships. We have a deep presence in every major capital market in the world, which gives us greater insight into increasingly interconnected financial markets with over 65 offices in over 30 countries around the world.

**Bloomberg**  
**Booth # 628**

Contact: Nick Ferris  
Title: Business Manager  
Phone: (212) 617-6975  
E-mail: nferris2@bloomberg.net  
Website: www.bloombergbriefs.com

Contact: Mike Olander  
Title: Fixed Income Business Manager  
Phone: (212) 617-6733  
E-mail: molander@bloomberg.net  
Website: www.bloomberg.com  
Products/Services: Database Publishing; Financial Information Systems; Financial Management/Services; Public Funding Services; Publishing

Bloomberg, the global business and financial information and news leader, gives influential decision makers a critical edge by connecting them to a dynamic network of information, people, and ideas with over 320,000 subscribers globally. As well as the Bloomberg Terminal, it publishes the industry leading daily Municipal Market newsletter and most watched weekly video.
BLX Group
Booth # 718

Contact: Sandee Stallings
Title: Managing Director
Phone: (214) 989-2701
E-mail: sstallings@blxgroup.com
Website: www.blxgroup.com
Products/Services: Arbitrage Rebate Services; Continuing Disclosure; Post-Issuance Tax Compliance Services; Investment Management

BLX Group works with municipalities and nonprofits to effectively manage debt offerings and investments from original conception to final redemption. We offer arbitrage compliance services; post-issuance compliance services; investment advisory and management services; swap advisory and monitoring services; and more.

BMO Financial Group
Booth # 632

Contact: Bryan D. Barger
Title: Director, Treasury and Payment Solutions, BMO Harris Bank
Phone: (877) 262-5907
E-mail: bmo.tps@bmo.com
Website: bmo.com/treasuryandpayment

Contact: John M. Mattern
Title: Managing Director, Institutional Market – Government Banking, BMO Harris Bank
Phone: (312) 461-3295
E-mail: john.mattern@bmo.com
Website: bmoharris.com/governments

Contact: Patrick Sandercock
Title: Vice President, Public Finance & Infrastructure Banking, BMO Capital Markets
Phone: (312) 845-4079
E-mail: patrick.sandercock@bmo.com
Website: http://www.bmocm.com/industry-expertise/uspпублиcityfinance/
Products/Services: Financial Management/Services

BMO Financial Group has been serving the needs of government clients for more than a century. Whether it’s our treasury management solutions, our bond offer capabilities to help fund projects, or our corporate card programs to help bridge the timing differences in cash flow, we’re focused on one thing – our clients’ financial success.
Diverse thinking opens a world of possibilities. It’s how we help solve our government and public sector clients’ business needs.

As the largest minority-controlled accounting firm in the US and a certified minority business, we offer distinctive services to the public sector, with industry-focused teams that deliver quality service to our clients.

To learn how we can provide your state, county, municipality or agency with assurance, accounting or advisory services, GFOA attendees are invited to stop by the Mitchell & Titus hospitality suite on Monday, June 1 at the Marriott Downtown hotel (Room 309/310) from 5pm-7pm. If you have any questions, contact Jeanette Carmona, Manager, +1 717 712 4939.

Mitchell & Titus has been uniquely impacting professional services for over 40 years.

BNY Mellon
Booth # 641

Contact: Diana Watson
Title: Events Specialist
Phone: (212) 815-3067
E-mail: Diana.watson@bnymellon.com
Website: www.bnymellon.com
Products/Services: Arbitrage Rebate Services; Trust Services

The Bond Buyer
Booth # 439

Contact: Michael Ballinger
Title: Publisher
Phone: (212) 803-8481
E-mail: michael.ballinger@sourcemedia.com
Website: www.bondbuyer.com
Products/Services: Publishing

Established in 1891, The Bond Buyer reaches more than 40,000 municipal finance professionals, bond issuers, government officials, and investors daily, through its web site and printed edition. It provides readers news, analysis, and data regarding municipal finance that is unavailable in its comprehensive form in any other news outlet.

BS&A Software
Booth # 108

Contact: Bill Garner
Title: Training & Demonstration Specialist
Phone: (517) 641-8900
E-mail: bgarner@bsasoftware.com
Website: www.bsasoftware.com
Products/Services: Software

Since 1987, BS&A Software has served municipalities with industry leading financial management and utility billing software. The company has earned a reputation for seamlessly integrated applications that provide innovative and value-driven solutions backed by unmatched service and support.
**Build America Mutual**  
Booth # 112

Contact: Scott C. Richbourg  
Title: Head of Public Finance  
Phone: (212) 365-7562  
E-mail: srichbourg@buildamerica.com  
Website: www.BuildAmerica.com  
Products/Services: Financial Guarantee Insurer

Domiciled in New York, Build America Mutual Assurance Company (BAM) is a mutual bond insurer of essential public purpose U.S. municipal bonds, exclusively. Our members are cities, states, and other municipal agencies issuing bonds with BAM’s guaranty to lower their cost of borrowing. BAM is rated AA/Stable by Standard & Poor’s Ratings Services and is sponsored by the National League of Cities.

**CAFR Online**  
Booth # 212

Contact: Megan Johnson  
Title: Manager  
Phone: (906) 201-2164  
E-mail: megan@thales-consulting.com  
Website: www.cafr-online.com  
Products/Services: Financial Management/Services; Software

CAFR-Online.com is web-based software used to prepare the entire CAFR.

**Caselle, Inc.**  
Booth # 402

Contact: Ryan Ellertson  
Title: Territory Manager  
Phone: (800) 228-9851  
E-mail: rje@caselle.com  
Website: www.caselle.com  
Products/Services: Payroll Services/Administration; Software; Utility Billing Services

For over thirty-five years Caselle has been providing software and services to local government. Our government customer base consists of approximately 1,200 satisfied municipalities, counties, and service districts throughout the United States. We provide customized training, data conversion, support, and software solutions that will empower you and your community.
Together... a Voice in the World of Municipal Advisors.

N.A.M.A.
NATIONAL ASSOCIATION OF MUNICIPAL ADVISORS
Formerly the National Association of Independent Public Finance Advisors

Innovation and Resilience begin with sound financial advice:

Who is your Registered Municipal Advisor?

<table>
<thead>
<tr>
<th>NAMA Member Firms</th>
</tr>
</thead>
<tbody>
<tr>
<td>AMKO Advisors</td>
</tr>
<tr>
<td>Bartle Wells Associates</td>
</tr>
<tr>
<td>Bendzinski &amp; Co. Municipal Finance Advisors</td>
</tr>
<tr>
<td>Bittel Financial Advisors, LLC</td>
</tr>
<tr>
<td>Bradley Payne LLC</td>
</tr>
<tr>
<td>Columbia Capital Management, LLC</td>
</tr>
<tr>
<td>ComCap Advisors, a division of Community Capital</td>
</tr>
<tr>
<td>Community Development Associates, LLC</td>
</tr>
<tr>
<td>DIXWORKS LLC</td>
</tr>
<tr>
<td>Ehlers and Associates, Inc.</td>
</tr>
<tr>
<td>Fieldman, Rolapp &amp; Associates</td>
</tr>
<tr>
<td>Financial S&amp;Lutions LLC</td>
</tr>
<tr>
<td>First River Advisory LLC</td>
</tr>
<tr>
<td>Fiscal Advisors &amp; Marketing, Inc.</td>
</tr>
<tr>
<td>Kane, McKenna Capital, Inc.</td>
</tr>
<tr>
<td>Kidwell &amp; Company</td>
</tr>
<tr>
<td>Kings Financial Consulting Inc.</td>
</tr>
<tr>
<td>Liberty Capital Services, LLC</td>
</tr>
<tr>
<td>Longhouse Capital Advisors, LLC</td>
</tr>
<tr>
<td>Municipal Solutions, Inc.</td>
</tr>
<tr>
<td>Munistat Services, Inc.</td>
</tr>
<tr>
<td>PRISM Municipal Advisors, LLC</td>
</tr>
<tr>
<td>Public Financial Management</td>
</tr>
<tr>
<td>Ranson Financial Consultants, LLC</td>
</tr>
<tr>
<td>Speer Financial, Inc.</td>
</tr>
<tr>
<td>Springsted Incorporated</td>
</tr>
<tr>
<td>Sudsina &amp; Associates, LLC</td>
</tr>
<tr>
<td>Susquehanna Group Advisors</td>
</tr>
</tbody>
</table>
CaseWare
Booth # 127

Contact: Andy Ly  
Title: Assistant Marketing Manager  
Phone: (416) 867-9504  
E-mail: andy.ly@caseware.com  
Website: www.caseware.com/municipal  
Products/Services: GASB-OPEB Solutions; Government Audits; Software  

CaseWare’s Audit and Reporting software enables full-automation of audit preparation, financial statement preparation, and financial reporting. It specializes in all forms of municipal reporting including CAFR, PAFR, Single Audit, Component Units, SEFA, Budget Book, State Controller’s Report, etc. Customers use our solution to analyze and mitigate risks, and to ensure consistencies and accuracies within all reporting.

CGI
Booth # 507

Contact: Jeff Snyder  
Title: Director  
Phone: (925) 818-5790  
E-mail: Jeffrey.Snyder@cgi.com  
Website: www.cgi.com/cgiadvantage  
Products/Services: ERP Systems/Consulting; Financial Management/Services; Government IT Solutions; HR Management Systems  

For nearly 40 years, we’ve worked with state and local governments to increase operational efficiency and improve accountability, transparency, and overall performance – all while reducing costs. CGI Advantage® enterprise resource planning (ERP) delivers best fit, built-for-government solutions for financial management, procurement, budgeting, human resource management, and business intelligence – to help clients succeed in today’s tough economic times.
Chandler Asset Management
Booth # 320

Contact: Ned Connolly
Title: Senior Vice President, Relationship Manager
Phone: (800) 317-4747
E-mail: nconnolly@chandlerasset.com
Website: www.chandlerasset.com
Products/Services: Financial Management/Services

For over 25 years, Chandler Asset Management has employed an active management approach with a focus on consistent long-term results. We believe our conservative, risk-averse approach produces portfolios that preserve principal, reduce volatility, and enhance income. Our mission is to add value and manage risk – every day, for every client.

CherryRoad Technologies, Inc.
Booth # 538

Contact: Larry Hymson
Title: VP Client Services
Phone: (877) 402-7804
E-mail: lhymson@cherryroad.com
Website: www.cherryroad.com
Products/Services: Consulting Services; ERP Systems/Consulting; Managed Services – cloud, hosting, disaster recovery services

CherryRoad Technologies Inc. provides comprehensive systems implementations, integrations, upgrades, and consulting services that maximize ERP system performance for public-sector organizations. Key services include enterprise solutions, management consulting, enterprise architecture, business intelligence, application support, cloud services, and hosting services.
Cherry, Bekaert & Holland LLP  
**Booth # 435**

Contact: John Gilberto  
Title: Partner  
Phone: (813) 251-1010  
E-mail: jgilberto@cbh.com  
Website: www.cbh.com  
Products/Services: Certified Public Accountants; ERP Systems/Consulting; Government Audits

For over 65 years, Cherry Bekaert has provided practical support to local governments, public authorities, school districts, and state and federal agencies across the country. Our industry specialists provide proper technical guidance to reduce the demands on government staff and allow entities to focus on their constituents.

Ciber, Inc.  
**Booth # 619**

Contact: Dan Puett  
Title: Director  
E-mail: dpuett@ciber.com  
Phone: (303) 220-0100

Contact: Tripp Martin – Oracle  
E-mail: Trippmartin@ciber.com  
Phone: (704) 236-3702

Contact: Bill Veltri – SAO  
E-mail: Bveltri@ciber.com  
Phone: (303) 269-1611

Website: www.ciber.com  
Products/Services: Consulting Services; ERP Systems/Consulting; Government IT Solutions

Ciber is a global IT consulting firm helping more than 600 state and local government clients in all 50 states with services in the areas of ERP implementation, cloud and managed services, application development and management, IT operations, security, and enterprise integration, as well as change, learning, and performance management.
CIPPlanner Corp.
Booth # 145

Contact: Jeffrey Kraft
Title: Sales Manager
Phone: (408) 340-0469
E-mail: jeffkraft@cipplanner.com
Website: www.cipplanner.com
Products/Services: Financial Management/Services; Government IT Solutions; Software

CIPAce™ is a web-based enterprise-wide solution that provides government agencies, educational institutions, and organizations the tools necessary to manage their enterprise capital programs. The process of planning, financing, and executing capital projects touches many systems, tools, and procedures. CIPAce™ integrates the complex processes involved in planning and managing projects, programs, and portfolios.
Clarity Bid-Rate Alternative Trading System  
Booth # 804

Contact: Theresa Gallagher  
Title: COO  
Phone: (212) 867-5326  
E-mail: theresa.gallagher@claritybid.com  
Website: www.claritybid.com  
Products/Services: Financial Management/Services; Government IT Solutions; Underwriter

Clarity is a web-based alternative trading system for municipal variable rate debt. Clarity disintermediates the pricing role of the remarketing agent allowing for centralized liquidity and real-time anonymous bidding, enabling true market competition and intelligent risk assessment by issuers and liquidity banks.

ClientFirst Technology Consulting  
Booth # 235

Contact: David Krout  
Title: Managing Partner  
Phone: (800) 806-3080  
E-mail: dkrout@clientfirstcg.com  
Website: www.clientfirstcg.com  
Products/Services: Government IT Solutions

Local government-focused, independent IT consulting firm specializing in software selection, application utilization improvement, IT master planning, IT infrastructure, IT security reviews, disaster recovery planning, telecom bill auditing, VoIP procurement, RFP specifications, IT staffing assessments, IT support, and much more. No product sales. We always represent your best interest.
CliftonLarsonAllen
Booth # 113

Contact: Sean Walker
Title: Principal
Phone: (410) 308-8081
E-mail: sean.walker@claconnect.com
Website: www.claconnect.com/government
Products/Services: Certified Public Accountants; Consulting Services; Government Audits

CliftonLarsonAllen is one of the nation’s top ten accounting and consulting firms, serving more than 1,700 local, county, and state government agencies. With professionals devoted to this sector, we understand the legislative changes, funding changes, compliance responsibilities, and risk management duties that impact you.

Coastal Securities, Inc.
Booth # 409

Contact: Dr. Ann Komar
Title: Ex. Vice President
Phone: (713) 435-4330
E-mail: DAK@coastalsecurities.com

Contact: Tony Sekaly
Title: Managing Director
Phone: (713) 435-4334
E-mail: tds@coastalsecurities.com
Website: www.coastalsecurities.com
Products/Services: Banking Investment Services; Brokerage Services; Underwriter

Coastal Securities is a registered securities broker/dealer servicing institutional investors and public funds for over twenty years. We are one of the premier dealers in the SBA pool market and offer execution and analytics for the full range of fixed income asset classes, including municipal bonds, MBS, and Agencies.
Colonial Life
Booth # 442

Contact: Ronda Tranter
Title: AVP, Public Sector Strategic Partnership
Phone: (803) 678-6357
E-mail: rtranter@coloniallife.com
Website: www.coloniallife.com
Products/Services: Insurance

As a leader in the voluntary benefits industry for more than 75 years, Colonial Life offers proven cost-management solutions to help you manage the rising cost of employee benefits — while still providing them the financial protection they deserve.
Comerica Securities, Inc.  
Booth # 640  
Contact: Chris Theut  
Title: Senior Financial Consultant – Senior Vice President/Investments  
Phone: (313) 222-0048  
E-mail: ctheut@comerica.com  
Website: www.comerica.com  
Products/Services: Banking Investment Services; Brokerage Services; Financial Management/Services  

Comerica Securities and its Institutional Sales group help with investing the assets of its public-sector clients. We provide in-depth portfolio analysis reports and trading of fixed income products. Some of our investment offerings include: government agency bonds, CDs, commercial paper, corporate bonds, mortgage-back securities, and municipal bonds.

Complus Data Innovations  
Booth # 529  
Contact: Eleonore Adkins  
Title: Director of Marketing  
Phone: (914) 747-1200  
E-mail: eleonorea@complusdata.com  
Website: www.complusdata.com  
Products/Services: Handheld Devices; Parking Ticket Management and Collections; Payment Processing Systems; Permit Management; Software  

Complus Data Innovations, Inc. provides parking ticket and permit management services to over 200 clients nationwide. Our cutting edge software, electronic ticket writers, web payments, and collection services are available at no upfront cost, and we also provide unlimited training, maintenance, and support.
Computron Software  
Booth # 709  

Contact: Rob Rutkowski  
Title: VP of Business Development  
Phone: (949) 887-4217  
E-mail: rutkowski@computronsoftware.com  
Website: www.computronsoftware.com  
Products/Services: Software  

Computron Software proudly introduces Chameleon, the proven budgeting and reporting solution for the public sector. Available immediately – without the need for RFP – Chameleon works with all ERPs, financial software solutions, and databases. If your city, county, or special district is still using spreadsheets for your budgets or manual reports, see Chameleon at www.computronsoftware.com.

CORE Business Technologies  
Booth # 339  

Contact: Shae McWilliams  
Title: Account Executive  
Phone: (401) 431-0700 x1448  
E-mail: smcwilliams@corebt.com  
Website: www.corebt.com  
Products/Services: Financial Management/Services; Payment Processing Systems; Tax Collection  

CORE’s iPayment Revenue Portal supports enterprise cashiering and online payment processing from receipt to reconciliation all within a single, SaaS platform. Integrating with your financial and billing systems, iPayment consolidates all of your revenue collections into an easy-to-use, easy-to-configure application for one central point of audit and control.
CostControl Associates
Booth # 440

Contact: Keith Laake
Title: President
Phone: (518) 798-4437
E-mail: keith.laake@costcontrolassociates.com
Website: www.costcontrolassociates.com
Products/Services: Budgeting Services; Consulting Services; Utility Audits

Cost Control Associates helps local governments reduce energy, waste removal, and telecom costs through no-risk programs. These programs focus on reducing increasing costs such as cellular, local and long distance, electricity and natural gas. Endorsed by NJPA, these programs have produced millions of dollars in refunds and cost savings.
CostTree, LLC
Booths # 404 / # 801

Contact: Stephanie Bostock
Title: Office Manager
Phone: (916) 265-2762
E-mail: sbostock@costtree.net
Website: www.costtree.net
Products/Services: Budgeting Services; Financial Management/Services; Software

CostTree is the premier web-based cost allocation plan software provider. Our focus on user experience resulted in an easy to use, intuitive design with Excel upload and document repository. Designed for the end user, it’s the most effective tool on the market for preparing your cost allocation plan in-house.

Cutwater Asset Management
Booth # 313

Contact: David Witthohn, CFA, CIPM
Title: Director
Phone: (303) 864-7452
E-mail: dave.witthohn@cutwater.com
Website: www.cutwater.com
Products/Services: Financial Management/Services; Fixed Assets Services; Investment Advisory

Cutwater Asset Management is a fixed-income asset manager providing flexible investment options for state and local governments, academic institutions, unions, and non-profit investors. With over 20 years of public sector specialization and expertise, Cutwater is uniquely suited to help public entities with their investment needs.

DAC
Booth # 111

Contact: Lisa Olsen
Title: Senior Vice President – Director of Sales/Marketing
Phone: (888) 824-2663
E-mail: LisaO@dacbond.com
Website: www.dacbond.com
Products/Services: Compliance Reporting

Digital Assurance Certification (DAC) is an industry leader in providing post-issuance compliance services to the municipal securities industry. DAC’s uniquely easy-to-use patented systems allow issuers of tax-exempt municipal securities to meet both IRS and SEC requirements in a timely, reliable manner.
eCivis Inc.
Booth # 508

Contact: Jase Leonard
Title: Director of Sales
Phone: (480) 428-3995
E-mail: jleonard@ecivis.com
Website: www.ecivis.com
Products/Services: Compliance Reporting; Financial Management/Services; Software

eCivis is the leading cloud-based grants management system in the nation for state, local, and tribal governments. Our innovative solutions address both programmatic and fiscal grant funding requirements throughout the grant lifecycle, helping clients easily overcome the challenges and heavy workload that come with finding and managing grants.
Edmunds & Associates, Inc.
Booth # 534

Contact: Bob Edmunds
Title: President
Phone: (888) 336-6999
E-mail: contact@edmundsassoc.com
Website: www.edmundsassoc.com
Products/Services: ERP Systems/Consulting; Software

Edmunds provides in-house ERP software solutions to local and county government for finance, personnel, tax, utility, AR, permitting, and other online solutions.

Empower Retirement
Booth # 524

Contact: Kiley H. Glover
Title: Sr. Field Operations Analyst
Phone: (303) 737-1141
E-mail: Kiley.Glover@empower-retirement.com
Website: www.empower-retirement.com
Products/Services: Retirement Plans/Services

Empower Retirement™ is a bold new retirement services company combining the retirement resources, expertise, and scale of Great-West Financial, Putnam Investments, and Great-West Financial Retirement Plan Services (formerly J.P. Morgan Retirement Plan Services). Our singular vision is to transform the retirement industry to help people retire with reliable replacement of their working income-for life. With over 7 million participants as of September 1, 2014, we are the second-largest recordkeeper in terms of total participants and a leading provider of 401(k), 457, and 403(b) employer-sponsored retirement savings plans serving more than 30,000 plan sponsors.
ESM Solutions  
Booth # 233

Contact: Brigitte Barron  
Title: Marketing Coordinator  
Phone: (215) 444-9300  
E-mail: bbarron@esmsolutions.com  
Website: www.esmsolutions.com  
Products/Services: Government Procurement; Software; Spend Management

ESM Solutions is a leading provider of spend management and eProcurement solutions for the public sector, giving customers control of their spend through a comprehensive, cloud-based procure-to-pay solution. We help organizations meet operational needs with our flexible suite of sourcing, purchasing, analytics, invoicing, and contract management applications.

ExecuTime Software  
Booth # 226

Contact: Carolyn Wayland  
Title: Sales Support Specialist  
Phone: (888) 832-3932 x605  
E-mail: carolyn.wayland@executime.com  
Website: www.executime.com  
Products/Services: Government IT Solutions; Software

ExecuTime is an enterprise Time & Attendance and Scheduling Solution that integrates with your existing payroll application. This solution delivers the lowest cost of ownership, unparalleled customer service, and leading-edge technology. ExecuTime offers clock in/out, work order and job tracking, benefits tracking, scheduling calendar, exempt time tracking, and much more.
Federated Investors
Booth # 217

Contact: John Mosko
Title: Vice President
Phone: (732) 796-8471
E-mail: jmosko@federatedinv.com
Website: www.federatedinvestors.com
Products/Services: Financial Management/Services

Federated Investors has been an innovator in structuring and bringing to market institutional products since the 1970s, creating the first institutional-only money market fund. With $245.2 billion in money market assets as of June 30, 2014, Federated manages 50 prime, government and municipal funds including AAA-rated and state-specific, tax-free money market portfolios.

William Blair & Company is proud to sponsor the 109th GFOA Annual Conference. By providing solutions based on a thorough understanding of each client, we have built enduring relationships with state and municipal governments across the United States.
Fidelity Investments
Booth # 340

Contact: Steve Johnson
Title: Senior Vice President
Phone: (617) 771-4686
E-mail: steve.johnson@fmr.com
Website: advisor.fidelity.com
Products/Services: Financial Management/Services; Retirement Plans/Services; Underwriter

Fidelity Investments is one of the country’s leading money market and fixed income providers. Since 1974, Fidelity has been an industry innovator, providing corporations, non-profit, and public-sector clients, banks, and broker dealers with a wide range of liquidity management solutions. Fidelity’s clients benefit from dedicated relationship management as well as unparalleled customer service and ease of doing business.

FIMAC Solutions
Booth # 824

Contact: Grant Doner
Title: Special Projects Manager
Phone: (303) 320-1900 Ext. 738
E-mail: Grant.Doner@fimasolutions.com
Website: www.fimasolutions.com
Products/Services: Bond Accounting

FIMAC Solutions™, LLC is recognized internationally as a leader of risk management based software. Home to “FIMACMountain,” is a suite of powerful tools, such as Risk Analytics®, ALM Model®, Fixed Income Accounting®, and the Credit Stress Analytics® suite. Providing unrivaled power and sophistication to help reduce loss and boost profitability.
**Finite Matters Ltd.**  
**Booth # 719**

Contact: Ben Slone  
Title: President  
Phone: (804) 556-1180  
E-mail: sloneb@fml.com  
Website: www.patternstream.com  
Products/Services: Database Publishing; Publishing; Software

Finite Matters Ltd. offers PatternStream, the leading automated publishing software used by more state, local, and federal government agencies for creating budget, CIP, CAFR, and other data-drive documents than any other application. FML will be presenting its new PatternStream Automated Document System (PADS) that enables enterprise and mobile device publishing.

**Finley & Cook**  
**Booth # 228**

Contact: Lynne Matallana  
Title: Director of Business Development  
Phone: (405) 395-5152  
E-mail: lynnem@finley-cook.com  
Website: www.finley-cook.com  
Products/Services: Certified Public Accountants; ERP Systems/Consulting; HR Management Systems

Finley & Cook has been serving the public sector for over 40 years. Let our expertise with Microsoft Dynamics ERP and CRM help serve your mission.
First Empire Securities, Inc.
Booth # 745

Contact: Jennifer Vernier
Title: Marketing Coordinator
Phone: (631) 979-0097
E-mail: jvernier@1empire.com
Website: www.1empire.com
Products/Services: Brokerage Services

First Empire Securities is an institutional fixed income broker-dealer committed to providing a broad range of services to help our clients make well-informed investment decisions. Our seasoned traders and financial strategists, state-of-the-art analytics, educational programs, and former regulatory examiners all contribute to a full-service approach developed to help institutions improve the performance of their investment portfolios and better manage their balance sheets.

Thought Leadership based on our Knowledge, Experience and Insight

Fitch Research and Special Reports provide timely commentary on current municipal market topics and issues.

95% of the largest institutional investors turn to Fitch Ratings for in-depth analysis on state and local governments, higher education, health care and senior living providers, public transportation systems, and other revenue sectors. Located in offices across the United States, our analysts are sensitive to local legislative and legal issues and address the specific needs of regional markets.

Fitch Ratings is pleased to participate in the 109th GFOA Annual Conference in Philadelphia, PA. Be sure to visit us at booth #208.

Key Business and Relationship Management Contact:
Ann Flynn
Global Head, U.S. and International Public Finance/Global Infrastructure & Project Finance
212-908-9152
ann.flynn@fitchratings.com
FirstSouthwest
Booth # 400

Contact: Jack Addams
Title: Vice Chairman
Phone: (214) 953-4000
E-mail: jack.addams@firstsw.com
Website: www.firstsw.com
Products/Services: Financial Management/Services

FirstSouthwest is a Dallas-based diversified investment bank with 25 offices nationwide. Known best for its top rankings in public finance, FirstSouthwest also offers professional expertise in asset management, capital markets, corporate finance, and correspondent clearing. Since 1946, FirstSouthwest has provided specialized experience and personalized responsive services to clients across the country.

FISCAL Technologies
Booth # 125

Contact: Sherri Raymond
Title: Regional Development Manager
Phone: (919) 867-5767
E-mail: sraymond@fiscaltec.com
Website: www.fiscaltec.com
Products/Services: Credit Card Services; Government Audits; Software

FISCAL Technologies is a world-leading provider of accounts payable forensic software for corporations and government organizations to protect spend, cut costs, prevent fraud, and reduce risk. FISCAL’s AP Forensics® suite works alongside any accounting system and is designed to enable easy, in-depth analysis of AP transactions and master vendor data.
Fitch Ratings
Booth # 208

Contact: Ann G. Flynn
Title: Managing Director & Global Head, Business and Relationship Management – U.S. Public Finance and Global Infrastructure & Project Finance
Phone: (212) 908-9152
E-mail: ann.flynn@fitchratings.com
Website: www.fitchratings.com
Products/Services: Rating Agency

Dedicated to providing value beyond the rating through independent and prospective credit opinions, Fitch Ratings is a leading provider of credit ratings, commentary, and research. Fitch Group is a global leader in financial information services and includes Fitch Ratings, Fitch Solutions, Fitch Learning, and Business Monitor International. Fitch Group is jointly owned by Fimalac, S.A. and Hearst Corporation.

Forecast5 Analytics, Inc.
Booth # 626

Contact: Jeff Carew
Title: Managing Director
Phone: (630) 955-7615
E-mail: jcarew@forecast5analytics.com
Website: www.forecast5analytics.com, www.5maps.com
Products/Services: Budgeting Services; Financial Management/Services; Software

Forecast5 Analytics is transforming the public sector with actionable data analytics to influence strategic and financial decisions. Local government leaders are using Forecast5 technology to develop financial strategies and monetize valuable data insights.

Fraud Fighter
Booth # 838
Freedom Systems Corp.
Booth # 732

Contact: Robert Ahern
Title: Sr. Sales Manager
Phone: (800) 571-3733
E-mail: sales@freedomsys.com
Website: www.freedomsys.com
Products/Services: Financial Management/Services; Software; Utility Billing Services

Freedom Systems Corp., founded in 1986, designs and markets a comprehensive family of municipal information software products and services. Our CityShare® product is the enterprise solution to manage activities of the entire jurisdiction and streamline the daily functions of municipal administration.
Gabriel, Roeder, Smith & Co.
Booth # 330

Contact: Supriya Kopf
Title: Marketing
Phone: (248) 799-9000 x1142
E-mail: supriya.kopf@gabrielroeder.com
Website: www.gabrielroeder.com
Products/Services: Benefits Consulting; GASB-OPEB Solutions; Retirement Plans/Services

Gabriel, Roeder, Smith & Company (GRS) provides actuarial and benefits consulting services to pension, OPEB, health & welfare, and pre-paid tuition programs. Our reputation for independent advice and quality services has remained unmatched for more than 75 years. GRS’s actuarial expertise, technology, and nationally recognized research helps clients preserve retirement security.

GNC Consulting, Inc.
Booth # 341

Contact: Frank Mazzuca
Title: Marketing
Phone: (815) 469-7255
E-mail: frank.mazzuca@gnc-consulting.com
Website: www.gnc-consulting.com
Products/Services: Budgeting Services; Consulting Services; ERP Systems/Consulting; Financial Management/Services; Government Banking Solutions; Government IT Solutions; HR Management Systems; Payroll Services/Administration; Software

GNC Consulting, Inc. is a highly specialized Oracle Worldwide Platinum Partner whose core business is the implementation, upgrade, and maintenance of Oracle’s PeopleSoft, Hyperion, Taleo, Fusion, and Cloud Applications.
GOVERNING
Booth # 314

Contact: Cathilea Robinett
Title: Executive Vice President
Phone: (916) 932-3000
E-mail: crobinet@governing.com
Website: www.governing.com
Products/Services: Media

For over 25 years, GOVERNING has been the leading media platform dedicated to providing the insight and information state and local leaders need to govern effectively. With over 85,000 magazine subscribers and 7.4 million annual online visits, GOVERNING’s audience includes city, county, and state leaders, reaching the nation’s most important treasury, budget and government finance decision makers.

Govolution LLC.
Booth # 521

Grant Street Group
Booth # 535

Contact: John McCarthy
Title: Sales
Phone: (412) 391-5555
E-mail: John.McCarthy@grantstreet.com
Website: www.GrantStreet.com
Products/Services: Online Auction; Payment Processing Systems; Tax Collection

Grant Street Group develops, hosts, and administers customized software applications used by financial institutions and government entities to support a variety of financial transactions including auctions of fixed income securities and real property, tax collection and billing, and e-payments. Headquartered in Pittsburgh, Pennsylvania, Grant Street Group serves thousands of clients nationwide.
Harris Computer Systems
Booth # 525

Contact: Ruth Niermeyer
Title: Vice President/Sales and Marketing
Phone: (716) 480-3019
E-mail: rnniermeyer@harrislocalgov.com
Website: www.harriscomputer.com
Products/Services: ERP Systems/Consulting; Financial Management/Services; Software

Harris Public Sector & Schools Group (PSSG) provides critical software solutions to local governments and school districts throughout the United States and Canada. Harris is committed to helping our customers serve their constituents more efficiently and economically. Since 1996, Harris has steadily acquired software companies that are the experts in their specific fields and provided an umbrella of support and systemization to maximize each business unique niche in the market. Unlike other vendors in the government and schools space that have a one size fits all approach to serve customers across multiple disciplines, Harris is an amalgamation of experts who are acutely in tune with the needs of their customers.
High Line Corporation
Booth # 543

Contact: Megan Register
Title: Vice President, Sales
Phone: (905) 940-8777 or Toll Free (800) 268-3340
E-mail: sales@highlinecorp.com
Website: www.highlinecorp.com
Products/Services: HR Management Systems; Human Resource, Payroll, and Time & Attendance System; Payroll Services/Administration

High Line offers a fully integrated Human Resources, Payroll, and Time & Attendance solution: cloud/SaaS or premise-based. Highly flexible, it allows the most extreme/complex requirements to be configured easily. Bring us your toughest HR, Payroll and Timekeeping issues, and we'll show you how we can solve them, without customization!

Hunden Strategic Partners, Inc.
Booth # 740

Contact: Rob Hunden
Title: President
Phone: (312) 643-2500
E-mail: rhunden@hundenpartners.com
Website: www.hundenpartners.com
Products/Services: Consulting Services; Financial Management/Services

Hunden Strategic Partners (HSP) is a full-service real estate development advisory practice specializing in market and financial feasibility consulting for destination assets including convention centers, sports complexes, hotels, entertainment facilities, and mixed-use developments. HSP also provides public incentive and impact analysis, plus developer and management company solicitation and selection.
ICMA
Booth # 133

Contact: Mike Sanoff
Title: Marketing Manager
Phone: (202) 962-3527
E-mail: msanoff@icma.org
Website: www.icma.org/icmainsights
Products/Services: Government Entity; Government IT Solutions; Software

ICMA is the premier organization of professional local government leaders and is dedicated to advancing performance management with ICMA Insights,™ a new world-class performance management platform. ICMA Insights is the fastest growing national comparative performance database and gives communities the power to benchmark, analyze, and compare their performance with other communities.

ICMA-RC
Booth # 309

Contact: Regina Hargraves
Title: Senior Manager Industry & Associations Relations
Phone: (202) 962-6973
E-mail: rhargraves@icmarc.org
Website: www.icmarc.org
Products/Services: Financial Management/Services; Retirement Plans/Services

Founded in 1972, ICMA-RC is a non-profit independent financial services corporation focused on providing retirement plans and related services for more than 1.2 million public-sector participant accounts and over 9,000 retirement plans. Our mission is to help build retirement security for public-sector employees.
Independent Portfolio Consultants, Inc. (IPC)
Booth # 143

Contact: Cheryl L. Underwood  
Title: Senior Consultant  
Phone: (517) 974-5420  
E-mail: cheryl.underwood@ipcanswers.com  
Website: www.ipcinstitutional.com  
Products/Services: Consulting Services; Financial Management/Services; Retirement Plans/Services

Independent Portfolio Consultants, Inc. (IPC) is a nationally recognized, full-service investment consulting firm. IPC is registered with the SEC and headquartered in Boca Raton, Florida, with consultants and clients throughout the United States. With an unblemished regulatory record, we are a prestigious partner, providing all-inclusive investment solutions for sophisticated investors since 1986.
Infinite Trading, Inc.
Booth # 742

Infor
Booth # 333

Contact: Kurt Steward
Title: Vice President – Public Sector IBU
Phone: (425) 606-0135
E-mail: kurt.steward@infor.com
Website: www.infor.com
Products/Services: ERP Systems/Consulting; Government IT Solutions; Software

Looking at ERP or budgeting solutions? Infor should be on your list to consider. Our ERP suite is purpose-built for the public sector to increase efficiency, visibility, and program effectiveness. Our new planning and budgeting solution is truly best-in-class – delivering stakeholder transparency throughout the budget cycle for improved decision support.

InfoSend, Inc.
Booth # 231

Contact: Russell Dent
Title: Sales Manager
Phone: (800) 955-9330
E-mail: Russell.D@infosend.com
Website: www.infoSend.com
Products/Services: Document Imaging; Online Billing; Utility Billing Services

InfoSend utilizes an advanced approach to offer innovative solutions for organizations seeking Data Processing, BillPrint & Mail, and eBusiness services. With customized, flexible, and secure solutions, choosing InfoSend will significantly reduce total overhead costs while offering excellent service and quality. Together, let’s reach your customers more effectively.
**IntelliTime Systems**  
*Booth # 213*

Contact: Dennis Peters  
Title: President  
Phone: (714) 444-3020 x105  
E-mail: dpeters@intellitime.com  
Website: [www.IntelliTime.com](http://www.IntelliTime.com)  
Products/Services: HR Management Systems; Software

IntelliTime Systems Corporation authors a Workforce Automation solution engineered specifically for the public-sector market. Our solution includes web time cards, SmartPunch for mobile phones, time clocks, advanced scheduling, and mobile crew sheets tailored for public works crews to track labor, equipment, and materials. IntelliTime partners with Microsoft and Cityworks.

**InvoiceInfo**  
*Booth # 810*

Contact: Phil Binkow  
Title: CEO  
Phone: (678) 894-4599  
E-mail: pbinkow@invoiceinfo.com  
Website: [www.invoiceinfo.com](http://www.invoiceinfo.com)  
Products/Services: Vendor Self-Service Portal

InvoiceInfo is a self-service vendor portal that simplifies AP customer service for you and your staff. Adopted by leading companies, InvoiceInfo will: eliminate calls and e-mails about invoice payment status, enhance vendor service, reduce costs, increase efficiency, make invoice status easily visible to internal customers, and streamline vendor onboarding and communication.
Invoice Cloud, Inc.  
Booth # 720

Contact: Sam Evrard  
Title: VP Sales  
Phone: (207) 577-2975  
E-mail: sevrard@invoicecloud.com  
Website: www.invoicecloud.com  
Products/Services: Billing Services; Payment Processing Systems; Electronic Bill Presentment & Payment (EBPP)

Invoice Cloud (IC) offers the highest adopting, Electronic Bill Presentment & Payment (EBPP) service for municipalities and utilities, supporting fee and/or absorbed models. Better than “bolted on” e-billing services, IC’s simple user interface was integrated with billing software from the start for easy payment reconciliation, customer communications, and a self-service paperless program.
Ipreo
Booth # 739

Contact: Kaitlin Dean
Title: Marketing Manager
Phone: (212) 849-5016
E-mail: Kaitlin.dean@ipreo.com

Website: www.ipreo.com
Products/Services: Software

KeyBank National Association
Booth # 401

Contact: Kim Monson
Title: Western Region Manager
Phone: (206) 343-6962
E-mail: kim.monson@key.com
Website: www.key.com/government
Products/Services: Banking Investment Services; Credit Card Services; Government Banking Solutions

KeyBank’s Public Sector team has unparalleled expertise in the tax-exempt marketplace. We provide a broad array of products and services, including credit/lending, equipment leasing, interest rate and energy risk management, fixed income investing, asset management, treasury management services, and foreign exchange services. Through KeyBank Capital Markets Inc., we deliver significant bond underwriting expertise, and provide extensive remarketing and distribution capabilities.
KPMG, LLP
Booth # 832

Contact: John Vaughan
Title: Advisory Managing Director
Phone: (904) 350-1233
E-mail: johnvaughan@kpmg.com
Website: www.kpmg.com
Products/Services: Consulting Services; ERP Systems/Consulting; Government IT Solutions; Government Audits

KPMG’s nationwide government practice assists clients meet their evolving financial management and business needs through a multidisciplinary range of services. We have more than 1,400 dedicated professionals in our government practice who possess the technical experience and industry knowledge needed to address the complex challenges of the public sector.

Kronos Incorporated
Booth # 513

Contact: Jen Dowd
Title: Marketing Manager
Phone: (800) 225-1561
E-mail: info@kronos.com
Website: www.kronos.com
Products/Services: HR Management Systems; Software; Workforce Management

With tens of thousands of customers around the globe, Kronos is the leader in workforce management solutions. We deliver industry-focused time and attendance, scheduling, absence management, HR and payroll, hiring, and labor analytics solutions and services – in our cloud and on the go. Kronos: Workforce Innovation That Works™.
KUBRA
Booth # 116

Contact: Tammi Mathews
Title: National Account Executive – Government
Phone: (480) 220-5088
E-mail: tammi.mathews@kubra.com
Website: www.kubra.com
Products/Services: Billing Services; Payment Processing Systems; Utility Billing Services

For over 20 years, KUBRA has maintained a relentless focus on the needs of government clients. Premier customer care, unparalleled e-billing, electronic payment processing expertise, print and mail, and proven technology leadership are our brand attributes.

Put our experienced team to work for you

Wells Fargo Government and Institutional Banking is a specialized business with professionals experienced in understanding the unique challenges faced by all types of government organizations. From raising capital and managing assets to increasing operational efficiencies and managing risk, we offer the right combination of services to help you achieve your goals. Let us put the knowledge gained from our experience to work for you.

To learn more, visit wells Fargo.com/government.
**Lincoln Financial Group**  
**Booth # 735**

Contact: Mark Seidenburg  
Title: Director of Business Development – Government Markets  
Phone: (484) 583-8868  
E-mail: Mark.Seidenburg@LFG.com  
Website: www.LincolnFinancial.com/Retirement  
Products/Services: Financial Management/Services; Retirement Plans/Services  

Lincoln Financial Group’s Retirement Plan Services has been a proven provider of retirement solutions for over 60 years, managing thousands of retirement plans that enroll millions of participants. Headquartered in the Philadelphia region, the operating companies of Lincoln Financial Group had assets under management of $218 billion as of December 31, 2014.

**Maillie LLP**  
**Booth # 705**

Contact: Donald J. Pierce CPA  
Title: Partner  
Phone: (610) 482-3134  
E-mail: dpierce@maillie.com  
Website: www.maillie.com  
Products/Services: Certified Public Accountants; Government Audits  

CPA firm with over 65 years of experience in accounting and auditing, tax, and business advisory services. We perform audits in accordance with Government Auditing Standards and OMB Circular A-133 for counties, townships, boroughs, school districts, municipal authorities, and other governmental entities.

**MassMutual Retirement Services**  
**Booth # 500**

Contact: Bill Abramowicz  
Title: VP, Government Retirement Services  
Phone: (630) 248-4278  
E-mail: wabramowicz@massmutual.com  
Website: www.massmutual.com/retire  
Products/Services: Financial Management/Services; Retirement Plans/Services  

MassMutual’s Retirement Services Division has been serving retirement plans for more than 65 years. It offers a full range of products and services for corporate, union, nonprofit, and governmental employers' defined benefit, defined contribution, and nonqualified deferred compensation plans. It serves approximately 2.8 million participants.
**MasterCard**  
**Booth # 342**

Contact: Mark Klupt  
Title: VP Managing Director Public Sector  
Phone: (202) 414-8023  
E-mail: mark_klupt@mastercard.com  
Website: [www.mastercard.com](http://www.mastercard.com)  
Products/Services: Credit Card Services; Government Procurement

MasterCard (NYSE:MA) is a technology company in the global payments industry. We operate the world’s fastest payments processing network, connecting consumers, financial institutions, merchants, governments, and businesses in more than 210 countries and territories. MasterCard’s products and solutions make everyday commerce activities easier, more secure, and more efficient for everyone.

**McGladrey LLP**  
**Booth # 238**

Contact: Patrick J. Hagan  
Title: Partner  
Phone: (800) 274-3978  
E-mail: patrick.hagan@mcgladrey.com  
Website: [www.mcgladrey.com](http://www.mcgladrey.com)  
Products/Services: Certified Public Accountants; Consulting Services; ERP Systems/Consulting

McGladrey’s dedicated industry team helps governmental organizations improve performance through a comprehensive understanding of their business models, internal processes, technology, objectives, and daily realities. McGladrey LLP is the leading U.S. provider of assurance, tax, and consulting focused on the middle market, with more than 8,000 people in 80 cities nationwide.
MetroRev
Booth # 702

Contact: John Eldridge  
Title: President  
Phone: (302) 449-7490  
E-mail: john.eldridge@metrorev.com  
Website: www.metrorev.com  
Products/Services: Consulting Services; Tax Collection; Utility Audits; Tax and Business License Audits

Increase revenue without the hassle. With a desire to assist municipalities increase revenue, MetroRev provides governments with customized solutions from tax audits and business license discovery, to debt collection services. Our staff of experienced accountants have identified and recovered millions in revenue for our clients – all at a reasonable price.

Microsoft
Booth # 225

Contact: Kevin Mims  
Title: Director of US Public Sector, Microsoft Dynamics ERP  
E-mail: Kevin.mims@microsoft.com  
Products/Services: ERP Systems/Consulting; Government IT Solutions; Software

Microsoft Dynamics AX is a modern ERP solution with built-in business intelligence technologies designed to meet the demands of Data Sharing, Transparency, and Big Data for improved productivity, compliance, and accountability. Built for government, Microsoft Dynamics AX manages financials, human resources, and grants to maximize value from existing resources and deliver effective citizen services.
Moody’s Investors Service
Booth # 410

Contact: Maria Olson
Title: Office Manager
Phone: (415) 274-1708
E-mail: maria.olson@moodys.com
Website: www.moodys.com
Products/Services: Rating Agency

Moody’s Investors Service, a unit of Moody’s Corporation (MCO), is a leading provider of credit ratings, research, and risk analysis. Moody’s commitment and expertise contributes to transparent and integrated financial markets. The firm’s ratings and analysis track debt covering more than 130 countries, 10,000 corporate issuers, 22,000 public finance issuers, and 82,000 structured finance obligations.

Morgan Stanley
Booth # 139

Contact: Jim Crowley
Title: Vice President
Phone: (212) 296-7009
E-mail: James.P.Crowley@morganstanley.com
Website: www.morganstanley.com
Products/Services: Financial Management/Services

Clients who choose to invest with Morgan Stanley have the ability to access our firm’s vast resources, financial strength, and commitment to help them build, manage, and grow their assets. With strategies including asset allocation, equity, fixed income, cash management, and alternative investments, Morgan Stanley is committed to providing our clients with world-class investment products and services.
MUFG Union Bank, N.A.
Booth # 209

Contact: Carl Boyd
Title: Director
Phone: (213) 236-7150
E-mail: carl.boyd@unionbank.com
Website: www.unionbank.com
Products/Services: Government Banking Solutions; Trust Services

MUFG Union Bank, N.A., markets under the Union Bank® brand and is a member of Mitsubishi UFJ Financial Group (MUFG). The global MUFG network encompasses 1,100 offices in more than 40 countries, and provides access to commercial banking, trust banking, securities trading services, credit cards, consumer banking and finance, asset management, and leasing.

Multi-Bank Securities, Inc.
Booth # 606

Contact: Darryl Maccagnone
Title: Senior Vice President
Phone: (800) 967-9025
E-mail: DarrylMac@mbssecurities.com
Website: www.mbssecurities.com
Products/Services: Brokerage Services; Financial Management/Services

Multi-Bank Securities, Inc., a veteran-owned business, has specialized in the sales, trading, and underwriting of fixed-income securities since 1987. We underwrite for Fannie Mae, Freddie Mac, and FHLBanks. MBS has an electronic, web-based platform, eConnectDirect, for government investors to search, compare, and transact securities transactions. For more information, go to www.econnectdirect.com.
Munetrix, LLC
Booth # 701

Contact: Robert Kittle
Title: President
Phone: (248) 499-8355
E-mail: bob@munetrix.com
Website: www.munetrix.com
Products/Services: Budgeting Services; Financial Management/Services; Transparency & Accountability

Munetrix is a web-based fiscal management tool designed to provide easy-to-understand access to sometimes confusing financial information for local governments, school districts, and citizens. The tool gives administrators the ability to build long-term financial forecasts and use trend analysis including fiscal indicator scores, best-practice benchmarking, and peer group comparisons.

Municibid
Booth # 433

Contact: Greg Berry
Title: Founder & CEO
Phone: (800) 531-6074 x703
E-mail: greg.berry@municibid.com
Website: www.municibid.com
Products/Services: Online Auction

Municibid is a convenient and easy-to-use online auction website for government agencies, schools, authorities, and utilities to sell their surplus and forfeitures directly to the public.

Municipal Software Inc.
Booth # 645

Contact: John Buck
Title: Software Architect
Phone: (800) 225-6699
E-mail: jbuck@municipal-software.com
Website: www.municipal-software.com
Products/Services: Software

Government Accounting Software
MuniciPAY  
Booth # 126

Contact: Stacy Perry  
Title: Program Manager  
Phone: (877) 290-1975 x5214  
E-mail: sperry@getnationwide.com  
Website: www.municipay.com  
Products/Services: Credit Card Services

MuniciPAY is an electronic payment processing solution designed specifically for the government, education, and utility industries. It’s simple, secure, and easy to implement.

NAGDCA - National Association of Government Defined Contribution Administrators  
Booth # 502

Contact: Liz Fossett  
Title: Deputy Director  
Phone: (859) 514-9218  
E-mail: lfossett@amrms.com  
Website: www.nagdca.org  
Products/Services: Association Services; Benefits Consulting; Retirement Plans/Services

NAGDCA is the country’s leading organization of defined contribution retirement plan administrators and financial service providers. Its mission is to focus on retirement planning for public-sector employees participating in 457(b), 403(b), 401(a), and 401(k) retirement plans.

National Joint Powers Alliance  
Booth # 738

Contact: Duff Erholtz  
Title: Membership Relations and Communications  
Phone: (218) 894-5490  
E-mail: duff.erholtz@njpacoop.org  
Website: www.njpacoop.org  
Products/Services: Government Procurement

The National Joint Powers Alliance® (NJPA) is a municipal contracting agency serving its members through nationally competed and awarded contract solutions. NJPA purchasing contracts are competitively solicited and leveraged on behalf of all government and education entities nationally. Membership for agencies is at no cost, obligation, or liability.
National Public Finance Guarantee
Booth # 334

Contact: Nick Sourbis
Title: Managing Director
Phone: (914) 765-3385
E-mail: nick.sourbis@nationalpfg.com
Website: www.nationalpfg.com
Products/Services: Financial Guarantee Insurer

National Public Finance Guarantee, headquartered in Purchase, New York, is the world’s largest U.S. public finance-only financial guarantee insurance company. With offices in New York and San Francisco, the company offers an unconditional and irrevocable repayment pledge on National-insured municipal debt issued for our nation’s essential services.

Nationwide
Booth # 711

Contact: Rebecca Gill
Title: Director, Relationship Management
Phone: (614) 435-8329
E-mail: gillr4@nationwide.com
Website: www.nrsforu.com
Products/Services: Financial Management/Services

Nationwide provides 457(b), 401(a), and post-employment health plan programs, including diversified investment options, turnkey plan administration, reliable recordkeeping, integrated participant education, and investment fiduciary services at no additional charge through Morningstar. Representatives are registered with Nationwide Investment Services Corporation, member FINRA, and do not offer investment, tax, or legal advice. NRM-9127M2.1
NBS
Booth # 603

Contact: Tim Seufert
Title: Managing Director
Phone: (800) 676-7516
E-mail: tseufert@nbsgov.com
Website: www.nbsgov.com
Products/Services: Consulting Services; Financial Management/Services; Software

For over 18 years, NBS has provided focused consulting, assessment engineering, special assessment software, ongoing administration, and support to public agencies. In addition, NBS assists local government agencies with funding and revenue tools, including utility rates, all types of fees, and financial studies.

Neubrain
Booth # 741

Contact: Yana McConaty
Title: Principal
Phone: (301) 442-4129
E-mail: yana_mcconaty@neubrain.com
Website: www.neubrain.com
Products/Services: Budgeting; Business Analytics and Performance Management Solutions; Software

For more than a decade, Neubrain has partnered with government organizations to improve their financial management and decision-making capabilities. Our solutions currently help budget resources in excess of $70 billion per year. Whenever you need to analyze, budget, forecast, measure, and report, Neubrain can help.
New World Systems
Booth # 325

Contact: Skylar Pickard
Title: Marketing Analyst
Phone: (248) 269-1000 x1621
E-mail: skylar.pickard@newworldsystems.com
Website: www.newworldsystems.com
Products/Services: Financial Management/Services; HR Management Systems; Software

Serving only the public sector for more than 30 years, New World Systems is one of the most trusted public safety and public administration software providers in the nation. New World’s completely integrated software solutions meet demanding requirements and streamline operations for more than 1,000 public-sector organizations.

NIC Services
Booth # 617

Contact: Caroline VanDeusen
Title: Business Development
Phone: (913) 788-0879
E-mail: cvandeusen@egov.com
Website: www.egov.com/nicpayments
Products/Services: Payment Processing Systems

NIC offers full life-cycle transaction management which includes gateway services, merchant processing, financial reporting, and funds disbursement. NIC processes Visa, MasterCard, Discover, American Express, eCheck, and PayPal at no cost to government.
NOVAtime Technology, Inc.
Booth # 526

Contact: Jamie Blundell
Title: Public Sector Accounts Manager
Phone: (516) 592-0885
E-mail: jamie.blundell@novatime.com
Website: www.novatime.com
Products/Services: Software

NOVAtime has helped many government agencies streamline their workforce management processes and eliminate the time-consuming and error-prone manual timesheet process. Modernizing inefficient processes is one of the key initiatives for a leaner and more efficient government. NOVAtime’s scheduling, time, and attendance system helps governments eliminate redundancy, automate processes, increase productivity, reduce compliance risk, and improve accountability and transparency.

NTT DATA
Booth # 743

Contact: Joe Kyle
Title: Senior Vice President
Phone: (847) 778-6597
E-mail: joseph.kyle@nttdata.com
Website: www.americas.nttdata.com
Products/Services: Consulting Services; ERP Systems/Consulting; Government IT Solutions

NTT data is your innovation partner anywhere around the world. With business operations in more than 35 countries, we put emphasis on long-term commitment and combine global reach and local intimacy to provide premier professional services from consulting, system development, business process, and IT sourcing to cloud-based solutions.
The Nyhart Company
Booth # 533

Contact: Nick Meggos
Title: Actuary
Phone: (618) 307-9090 / (800) 428-7106
E-mail: nick.meggos@nyhart.com
Website: www.nyhart.com
Products/Services: Actuarial/Administration /DB/ DC/ FSA GASB/ OPEB Actuarial/ COBRA;
Benefits Consulting; Retirement Plans/Services

Nyhart is an employee benefit consulting, actuarial, and administration firm that has been in business since 1943. We provide actuarial services, consulting, and administrative services for defined contribution and defined benefit plans, consulting, and administrative services for FSAs, HRAs, HSAs, and COBRA, as well as human resource consulting to more than 1,000 clients in 48 states.

Odyssey Advisors
Booth # 715

Contact: Parker Elmore
Title: President
Phone: (860) 531-4951
E-mail: pelmore@odysseyadvisors.com
Website: www.odysseyadvisors.com
Products/Services: Consulting Services; GASB-OPEB Solutions; Retirement Plans/Services

Odyssey Advisors, Inc. is an independent management consulting firm with a concentration on employee benefit programs since our inception in 1998. Serving over 500 clients, both large and small, for their OPEB, GASB 67/68, and pension/401(k) needs in 37 states with offices in Connecticut and Nevada.
OpenGov
Booth # 501

Contact: Kelly O’Blennis
Title: Event Marketing
Phone: (650) 265-0539
E-mail: koblennis@opengov.com
Website: www.opengov.com
Products/Services: Budgeting Services; Financial Transparency; Software

OpenGov builds a web-based financial platform for state and local governments, which provides instant access to budget information and visualizes historic and current data – from big-picture trends to object-level details. Government officials and citizens use OpenGov to understand, analyze, and share financial information.

Oracle
Booth # 415

Contact: J.D. Williams
Title: Senior Manager, Oracle State and Local Governments
Phone: (208) 870-1933
E-mail: jd.williams@oracle.com
Website: www.oracle.com
Products/Services: Government IT Solutions; Software

Oracle (NASDAQ: ORCL) is the world’s most complete, open, and integrated business software and hardware company.

Otto Trading, Inc.
Booth # 344

Contact: Adem Kutlig
Title: Director
Phone: (714) 540-5595
E-mail: ademkutlig@gmail.com
Website: www.ottotrading.com
OurHealth
Booth # 734

Contact: Robert Boyer
Title: Executive Vice President, Client Engagement
Phone: (317) 559-0785
E-mail: bboyer@ourhealth.org
Website: www.ourhealth.org
Products/Services: Healthcare Services

OurHealth is a dedicated and clinically-driven provider of onsite and near-site primary care clinics for businesses of all sizes. Our mission is to transform the patient experience by providing convenient access to quality healthcare to improve the overall wellness and lower health-related costs for our clients and their employees.

Pace Public Pay
Booth # 635

Contact: Meredith Christians
Title: Marketing Coordinator
Phone: (615) 210-5078
E-mail: mchristians@paceps.com
Website: www.pacepublic.com
Products/Services: Payment Processing Systems

Pace is a full-service payment technology provider. For nearly a decade, Pace has built a foundation of knowledge about how government entities transact with citizens and we’ve engineered a turnkey processing platform specifically for the public sector.

PARS
Booth # 613

Contact: Mitch Barker
Title: Executive Vice President
Phone: (800) 540-6369 x116
E-mail: mbarker@pars.org
Website: www.pars.org
Products/Services: Retirement Plans/Services

PARS designs, implements, and administers customized retirement programs that save money for over 650 public agencies. PARS and Trustee U.S. Bank operate one of the largest OPEB trusts (GASB 45) in the country. PARS also offers an alternative to Social Security for part-time employees, supplemental Defined Contribution, and Leave Reduction plans.
Payment Service Network, Inc.  
Booth # 504

Contact: Tim Duhr  
Title: Director of Sales & Business Development  
Phone: (866) 917-7368 x5113  
E-mail: tduhr@PaymentServiceNetwork.com  
Website: www.PaymentServiceNetwork.com  
Products/Services: Billing Services; Credit Card Services; Payment Processing Systems

However your customer pays – paper check, call-in, online, mobile, cash, through their bank – PSN’s payment system captures, routes, and records the payments; deposits the money; and provides comprehensive reports on the “who, what, where, when, how much” of the transaction. All of these diverse payments can be automatically posted to your software. PSN also provides online billing and eCommunications.

Paymentus  
Booth # 316

Contact: Nicole Haskins  
Title: Director of Sales  
Phone: (540) 953-2631  
E-mail: nhaskins@paymentus.com  
Website: www.paymentus.com  
Products/Services: Payment Processing Systems; Utility Billing Services

Paymentus is a leading provider of comprehensive billing and payment solutions that offer agencies the ability to send bills via all electronic channels (web, mobile, IVR), receive payments of all types (credit, debit, e-check), manage outbound customer communications, reconcile payments in real-time, and empower customers with an easy-to-use self-service portal.

PensionSoft Corporation  
Booth # 808

Contact: Roger Tausig  
Title: Executive Vice President  
Phone: (203) 605-5151  
E-mail: rtausig@pensionsoft.com  
Website: www.pensionsoft.com  
Products/Services: Retirement Plans/Services; Software; Pension Administration

PensionSoft Corporation is a leading provider of software that automates defined benefit calculations and simplifies pension administration. Our software allows both human resources personnel and pension plan participants to log on to or secure online portal, do their own real-time benefit calculations, view archived documents, and even initiate benefit payments.
The PFM Group
Booth # 727

Contact: Jim Link
Title: Managing Director and Chief Marketing Officer
Phone: (215) 567-6100
E-mail: linkj@pfm.com
Website: www.pfm.com
Products/Services: Consulting Services; Financial Management/Services; GASB-OPEB Solutions

The PFM Group of companies, including Public Financial Management, Inc., PFM Asset Management LLC, and PFM Swap Advisors LLC, is a leading national provider of independent financial and investment advisory services to local, state, and regional government and non-profit clients, pension funds, and similar institutional investors. Primary businesses include financial advisory services, investment management, investment consulting, management and budget consulting, swap advisory services, and structured products.

Piper Jaffray
Booth # 343

Contact: Tim Johnson
Title: Managing Director, Senior Fixed Income Strategist
Phone: (612) 303-6731
E-mail: timothy.m.johnson@pjc.com
Website: www.piperjaffray.com/fis
Products/Services: Brokerage Services; Financial Management/Services; Underwriter

Piper Jaffray is a full-service investment bank founded in 1895 and headquartered in Minneapolis. We provide financing services to local governments backed by a robust fixed income distribution network nationwide. Clients gain access to our full array of taxable and tax-exempt investment products, as well as one-on-one attention from our strategy & analytics team.
Plante & Moran, PLLC
Booth # 245

Contact: Adam Rujan
Title: Partner
Phone: (800) 544-0203
E-mail: adam.rujan@plantemoran.com
Website: www.plantemoran.com
Products/Services: Consulting Services; ERP Systems/Consulting; Government Audits

Plante & Moran provides independent technology consulting for ERP selection and implementation and strategic technology planning projects. We’ve been serving government for over 60 years and are among the largest consulting and CPA firms in the nation. We specialize in helping selective cities and counties minimize risk and maximize technology investments.

PMA Financial Network
Booth # 624

Contact: Courtney E. Soesbe
Title: Vice President – Sr. Relationship Officer
Phone: (630) 657-6421
E-mail: csoesbe@pmanetwork.com
Website: www.pmanetwork.com
Products/Services: Brokerage Services; Financial Management/Services; Fixed Assets Services

PMA Financial Network, Inc. is a full service public finance firm offering competitive investment options, cash flow analysis, bond proceeds management, as well as debt issuance and financial advisory services.

PNC Bank
Booth # 215

Contact: An Tran
Title: Relationship Manager, Public Finance Group
Phone: (215) 585-4978
E-mail: an.tran@pnc.com
Website: www.pnc.com
Products/Services: Banking Investment Services; Government Banking Solutions; Underwriter

The PNC Financial Services Group, Inc. is one of the United States’ largest diversified financial services organizations with assets of $327 billion. PNC, operating primarily in 19 states and the District of Columbia, provides retail and business banking; residential mortgage banking; specialized services for corporations and government entities, including corporate banking, real estate finance and asset-based lending; wealth management and asset management.
Point & Pay
Booth # 744

Contact: Mike LoMurro
Title: Business Development Executive
Phone: (888) 891-6064 Ext. 5733
E-mail: mlomurro@pointandpay.com
Website: www.pointandpay.com
Products/Services: Credit Card Services; Payment Processing Systems; Utility Billing Services

Point & Pay enables government agencies and utilities to accept credit card, debit card, or electronic payments for taxes and fees—anytime, anywhere. The company was founded in 2001, and serves customers nationwide.

PowerPlan Corporation
Booth # 620

Contact: Don Reiner
Title: Vice President of Sales
Phone: (714) 969-5353 x270
E-mail: dreiner@powerplancorp.com
Website: www.powerplancorp.com
Products/Services: Budgeting Services; Software

PowerPlan integrates robust budgeting, forecasting, analysis, and reporting capabilities and is an excellent fit for the public sector. The PowerPlan solution will provide advanced control of your budgeting process, will replace your spreadsheets and other error-prone budget models, will streamline your financial reporting process, and will foster sound business decisions.

Prescient Software
Booth # 132

Contact: John Dillavou
Title: President
Phone: (949) 248-5788
E-mail: sales@mun-ease.com
Website: www.mun-ease.com
Products/Services: Arbitrage Rebate Services; Financial Management/Services; Software

Prescient Software is the developer of Mun-Ease, the Municipal Bond Manager. Mun-Ease is an integrated Windows software package that meets all the reporting and computation needs of a municipal bond issuer. It performs a wide variety of interest calculations including TICs, sizing calculations, refunding analyses, and arbitrage/rebate calculations.
**Primepoint HRMS & Payroll**  
*Booth # 138*

Contact: Victor Scire  
Title: Vice President Marketing  
Phone: (609) 298-7373  
E-mail: vscire@primepoint.com  
Website: www.primepoint.com  
Products/Services: HR Management Systems; Public Funding Services; Time & Attendance Software/Hardware

Primepoint is a human resource and payroll management company offering advanced cloud-based technology that integrates human resource, payroll, and time and attendance functionality of municipalities. Primepoint is differentiated by its government experience, as well as its ability to customize its system’s functionality to meet the needs of individual organizations.

**Promontory Interfinancial Network**  
*Booth # 828*

Contact: Steve Kinner  
Title: Senior Managing Director  
Phone: (703) 292-3445  
E-mail: skinner@promnetwork.com  
Website: www.promnetwork.com  
Products/Services: Financial Management/Services

ICS® and CDARS® offer the peace of mind that comes with access to multi-million-dollar FDIC insurance, the opportunity to earn interest on your deposits, and the flexibility to choose the service or combination of services that best matches your liquidity needs. With ICS and CDARS, you no longer have to track changing collateral values on an ongoing basis, saving you both time and money. To learn more visit www.icsandcdars.com.
**Public Safety Corporation**  
**Booth # 638**

Contact: Les Greenberg  
Title: General Sales Manager  
Phone: (877) 729-9653 x101  
E-mail: lgreenberg@publicsafetycorp.com  
Website: www.medallionpermit.us  
Products/Services: Software; License and Permitting

Medallion is a permit management solution that automates and simplifies the application and approval process for various permits and licenses, and improves service fee collections.

**Public Trust Advisors**  
**Booth # 124**

Contact: Ute Gumm  
Title: Office Manager  
Phone: (303) 296-3447  
E-mail: ute.gumm@publictrustadvisors.com  
Website: www.publictrustadvisors.com  
Products/Services: Financial Management/Services

Public Trust Advisors, LLC offers tailored fixed income investment services, technical analysis, custom reporting solutions, and treasury management consulting services for the institutional public funds market. We provide trusted, cost effective services designed to best serve each client’s individual investment needs.

**QED Financial Systems**  
**Booth # 733**

Contact: Kim Hoover  
Title: Chief Strategy Officer  
Phone: (856) 797-1200  
E-mail: hoover@qedfs.com  
Website: www.qedfs.com  
Products/Services: Financial Management/Services; Software

QED Financial Systems is an innovator and leading provider of investment management solutions. Its complete platform for portfolio accounting, data management, and reporting is enhanced by an experienced, in-house accounting and support team. Serving capital markets, QED supports the management of more than $1.5 trillion in investments for some of the world’s largest and most complex funds.
Quatred, LLC  
Booth # 239

Contact: Dawn Brown  
Title: Customer Relations Liaison  
Phone: (888) 395-8534 x705  
E-mail: dbrown@quatred.com  
Website: www.quatred.com  
Products/Services: Fixed Assets Services; Fleet Maintenance; Government IT Solutions

Quatred, LLC represents decades of experience in implementing “Touchless Technology” solutions such as wireless infrastructure (including WAN and MESH deployments), radio frequency identification (RFID), bar coding, multi-platform system integration, and mobile computing. Our staff has been put to the test repeatedly and consistently delivers high-quality solutions to global clients.

Questica Inc.  
Booth # 405

Contact: Gerry McDonald  
Title: Sales Manager  
Phone: (905) 634-0110 | (877) 707-7755  
E-mail: gmcdonald@questica.com  
Website: www.questica.com  
Products/Services: Budgeting Services; Budget Performance Management; Software

Questica is the recognized leader in budget preparation and budget management software. Our products include Questica Budget Operating, Capital, Position Planning, Questica Performance, and Statistical Ledger. With customers of all sizes and budgets ranging from $20M into the billions, we have the expertise to create a tailor-made solution for your specific needs.
Quintel Management Consulting
Booth # 826

Contact: Leslie Buttorff
Title: President and CEO
Phone: (303) 434-0215
E-mail: Leslie.Buttorff@quintel-mc.com
Website: www.quintelmc.com
Products/Services: ERP Systems/Consulting; Software

Quintel-MC, Inc. is dedicated to excellence. We provide software and consulting services, including state-of-the-art technologies that address the challenging public-sector environment. Our specialty is enterprise resource planning (ERP) software implementations. Our thirteen years of experience and innovative approaches have resulted in a long list of satisfied clients.

QwikRate
Booth # 438

Contact: David Suri
Title: Senior Account Executive
Phone: (855) 397-4088 x4071
E-mail: david.suri@qrsecurities.com
Website: www.qrsecurities.com
Products/Services: Brokerage Services

QwikRate is the premier online CD marketplace for institutional investing. We offer investors direct access to more than 3,300 subscribers to get the best CD rates with no broker or transaction fees. And we offer more investment options through our sister company, QR Securities, including DTC-eligible CDs, mortgage-backed securities, etc.
**Rolta**  
**Booth # 802**

Contact: Shell Davies  
Title: National Solutions Executive  
Phone: (678) 942-5000  
E-mail: shell.davies@rolta.com  
Website: www.Rolta.com  
Products/Services: ERP Systems/Consulting; Financial Management/Services; Government IT Solutions

Rolta specializes in delivering innovative technologies for leaner, more effective operations in the public sector. We help organizations establish a flexible, robust, and solid foundation for information exchange, interaction, and decision making in government. Rolta’s Financial Services Practice assists organizations in modernizing and transforming their accounting, risk, and management reporting applications to provide an integrated, auditable view.

**SAFEChecks**  
**Booth # 539**

Contact: Robin Johnson  
Title: Marketing/Sales  
Phone: (800) 755-2265 x3311  
E-mail: robin@safechecks.com  
Website: www.safechecks.com  
Products/Services: Financial Printer; Software; Checks; Fraud Prevention

SAFEChecks provides check fraud prevention products, including the Abagnale SuperBusinessCheck and SAFEChecks. Since our founding in 1996, checks manufactured by SAFEChecks have never been used in a check fraud scam. Other products include Positive Pay, secure check-writing, and ACH software. It includes secure fonts, preventing alterations, and added payee names.
SafeChoice Inc.
Booth # 140

Contact: Howard Eisenthal
Title: Marketing Vice President
Phone: (800) 513-1916
E-mail: Howard@safechoice.com
Website: www.safechoice.com
Products/Services: ERP Systems/Consulting; Fund Accounting/Utility Billing; Software

Software developer working in ERP, SQL, and Access. Specialists in government fund accounting and utility billing software systems.

Santander Bank
Booth # 134

Contact: Patricia Packard
Title: Director of Government Banking
Phone: (617) 757-5658; cell (617) 686-5770
E-mail: ppackard@santander.us
Website: www.santanderbank.com
Products/Services: Banking Investment Services; Credit Card Services; Government Banking Solutions

Santander Bank, N.A. is one of the largest retail banks in the United States by deposits, headquartered in Boston, Massachusetts. Santander offers customized solutions and personalized service to the public sector, including government deposit and investment accounts, cash management, merchant services, and commercial vehicle and equipment leasing.

Selectron Technologies, Inc.
Booth # 615

Contact: Matt Corbin
Title: Executive Vice President, Sales & Marketing
Phone: (503) 597-3311
E-mail: mcorbin@SelectronTechnologies.com
Website: www.SelectronTechnologies.com
Products/Services: Government IT Solutions; Payment Processing Systems; Utility Billing Services

Selectron Technologies partners with government agencies to provide customized enterprise IVR, web, notification, and mobile solutions. Our proven solutions are designed to drive efficiency, as well as increase customer satisfaction by automating routine inbound phone calls, generating outbound notifications, and providing a full suite of electronic payment offerings.
**Socrata**  
**Booth # 703**

Contact: Kendall Trewin  
Title: Events Coordinator  
Phone: (425) 761-2320  
E-mail: marketing@socrata.com  
Website: www.socrata.com  
Products/Services: Database Publishing; Software

Socrata helps public-sector organizations improve transparency, citizen service, and data-driven decision-making. Our user-friendly solutions deliver data to governments trying to reduce costs, to citizens who want to understand how their tax dollars are used, and to civic hackers dedicated to creating new apps and improving services.

**SoftResources, LLC**  
**Booth # 510**

Contact: Spencer Arnesen  
Title: Principal  
Phone: (425) 216-4030  
E-mail: sarnesen@softresources.com  
Website: www.softresources.com  
Products/Services: Consulting Services, ERP Systems/Consulting; Software Selection Consulting

SoftResources provides unbiased software consulting services for the assessment, selection, and implementation of ERP and financials, and for specific solutions such as HR/payroll, permitting, utility billing, enterprise asset management, and more. Serving government, nonprofit, and commercial organizations since 1995, we offer the expertise necessary to guide you in making sound software decisions.
Software Solutions, Inc.
Booth # 136

Contact: Rick Fortman
Title: Director of Sales & Marketing
Phone: (800) 686-9578
E-mail: rfortman@mysoftwaresolutions.com
Website: www.mysoftwaresolutions.com
Products/Services: ERP Systems/Consulting; Software

People rely on you. You can rely on us. Software Solutions has been serving local governments and utilities for over 35 years. Our Visual Intelligence Portfolio (VIP) web-based fund accounting, payroll, purchasing, dashboard, and utility billing software is economical and is backed by a 98 percent client satisfaction rating. We are conversion specialists with completely scalable systems with installation sites of 2 users to 200 users.

Software Systems, Inc.
Booth # 717

Contact: Heather Brown
Title: Project Manager
Phone: (724) 443-4600 x7263
E-mail: hbrown@software-systems.net
Website: software-systems.net
Products/Services: ERP Systems/Consulting; Software; Utility Billing Services

Software Systems, Inc. provides cloud-based financial, utility, and tax billing solutions to the municipal marketplace. Our solutions are flexible, customizable, and intuitive. We reduce costs, increase collections, and improve the delivery of end-customer services. We work hand-in-hand with your staff to deliver accuracy and professionalism to your office and end-customers.

Springbrook Software
Booth # 625

Contact: Kelly Nissl
Title: Sales & Marketing Coordinator
E-mail: Kelly.nissl@sprbrk.com
Website: www.sprbrk.com
Products/Services: ERP Systems/Consulting; Software

Springbrook Software provides cloud-based fund accounting and utility billing software solutions to local government, utilities, and special districts. By developing and supporting stable and mission critical software, we provide a foundation for organizations to manage funds and resources in a rapidly changing environment.
**Standard & Poor’s**  
**Booth # 308**

Contact: Spiro C. Hountalas  
Title: Director  
Phone: (312) 233-7018  
E-mail: spiro.hountalas@sandp.com  
Website: www.spratings.com/uslocalgovs  
Products/Services: Rating Agency

Standard & Poor’s Ratings Services is a leader in providing credit ratings for local governments, where we maintain ratings on over 4,000 General obligation issues. With a network of U.S. regional offices, our analysts bring you a point of view that combines a deep understanding of local nuances with sector-specific experience.

**SunGard Public Sector**  
**Booth # 117**

Contact: Jamie Pagels  
Title: Manager, Strategic Meetings & Events  
Phone: (866) 965-7732  
E-mail: getinfo@sungardps.com  
Website: www.sungardps.com  
Products/Services: ERP Systems/Consulting; Government IT Solutions; Software

SunGard Public Sector provides integrated enterprise software solutions to government agencies and utilities serving more than 115 million citizens throughout North America. ONESolution™ is SunGard Public Sector’s comprehensive product line that delivers leading-edge functionality, usability, and value to local governments, including suites for finance, payroll, general ledger, and human resources management.
SymPro Software
Booth # 312

Contact: Peter Bakonyvari
Title: Director of Sales
Phone: (510) 655-0900 x2222
E-mail: pbakonyvari@emphasys-software.com
Website: www.emphasystdm.com
Products/Services: Software; Treasury Management Software

SymPro is the leading provider of treasury management software solutions to the public sector. Cities, counties, states, port authorities, utilities, and more use SymPro for their daily investment, debt, and cash management operations. The solutions include integration to a wide range of ERP accounting systems, financial information providers, custodians, and trustee services.

Tableau Software
Booth # 643

Contact: Kelly Wright
Title: Executive VP, Sales
Phone: (206) 633-3400
E-mail: kellywright@tableau.com
Website: www.tableau.com
Products/Services: Software

Tableau Software helps people see and understand data. Used by more than 26,000 companies and organizations worldwide, Tableau’s award-winning software delivers fast analytics, visualization and rapid-fire business intelligence that connects directly to Oracle databases and many other sources. Create visualizations and dashboards in minutes, then share in seconds. Get answers quickly, no programming required.
**TD Bank**  
**Booth # 530**

Contact: Cheryl Griffith  
Title: SVP, Head of Government Banking  
Phone: (908) 237-4723  
E-mail: Cheryl.Griffith@td.com  
Website: www.tdbank.com  
Products/Services: Banking Investment Services; Credit Card Services; Government Banking Solutions; Payment Processing Systems

TD Bank, America’s Most Convenient Bank®, provides a full range of municipal banking products and services, including deposit accounts, investments, leasing, and treasury management solutions.

**TIAA-CREF**  
**Booth # 541**

Contact: Roderick Crane  
Title: Managing Director – Government Market Segment  
Phone: (303) 607-2896  
E-mail: rcrane@tiaa-cref.org  
Website: www.tiaa-cref.org  
Products/Services: Financial Management/Services; Retirement Plans/Services

TIAA-CREF is a full-service financial services company with $851 billion in total assets under management as of December 31, 2014, serving the needs of those working in the government, academic, research, medical, and cultural fields. We provide advice and guidance, and offer products specifically for the government market including 457(b), 401(a), and 401(k) defined contribution plans.
Tourism Toronto – Host city 2016 Annual Conference
Booth # 100

Contact: Linda Bruton
Title: Client Services Manager
Phone: (416) 203-3843
E-mail: lbruton@torcvb.com
Website: www.seetorontonow.com
Products/Services: Location of the 2016 annual conference; Tourism

A city of contrasts. Toronto’s skyline includes the CN Tower, one of the Modern Wonders of the World, and glass skyscrapers juxtaposed with historic limestone facades. Miles of waterfront, boardwalks, parks, and trails nestle together with urban delights like cafés, artisans’ exhibits, and one-of-a-kind shops.

Trident Insurance Services
Booth # 130

Contact: Tim Breadon, CIC, CRM
Title: Vice President, Business Development
Phone: (210) 321-6774
E-mail: tbreadon@tridentinsurance.net
Website: www.tridentinsurance.net
Products/Services: Underwriter; Insurance Carrier

Trident provides insurance and risk control solutions to public-sector clients across the United States, including municipalities, counties, and schools.

TriStem Utility Audits
Booth # 210

Contact: Trisha Menchu
Title: President
Phone: (254) 420-1200 or (800) 234-9737
E-mail: trisha.menchu@trimstem.com
Website: www.tristem.com
Products/Services: Consulting Services; Government Audits; Utility Audits

TriStem is the nation’s premier utility auditing firm. Our core focus is auditing utility accounts paid by and franchise revenue paid to political subdivisions. Fund recovery and expense reduction on electric, street lighting, natural gas, water, sewer, waste, and telecommunications accounts for commercial/government utility consumers for over 35 years.
Tyler Technologies
Booth # 317

Phone: (800) 772-2260
E-mail: info@tylertech.com
Website: www.tylertech.com
Products/Services: ERP Systems/Consulting; Government IT Solutions; Software

Manage complex, mission-critical tasks with fully integrated applications for financials, revenues, and human capital management with Tyler Technologies’ comprehensive, advanced software and services, including mobile solutions and citizen transparency, to answer local and county governments’ most pressing needs. Visit our booth to learn more and experience the Tyler difference.

UMB Financial Corporation
Booth # 411

Contact: Kari Osborne, CTP
Title: Senior Treasury Advisor
Phone: (303) 839-2223
E-mail: kari.osborne@umb.com
Website: www.umb.com
Products/Services: Financial Management Services; Government Banking Solutions; Trust Services

UMB Bank is a strong, diversified company delivering a wide range of banking solutions to government entities, including corporate trust, commercial card, investment services, public finance, merchant services, and treasury management. A full-service financial partner, UMB equips clients with sophisticated products accompanied by dedicated service.
Unit4
Booth # 242

Contact: Boyd Fisher
Title: Director of Sales
Phone: (610) 827-7055
E-mail: boyd.fisher@unit4.com
Website: www.unit4software.com
Products/Services: ERP Systems/Consulting; Government Procurement; HR Management Systems

Unit4 is a leading provider of enterprise application empowering people in service organizations. With annual revenue over 530M USD and more than 4,000 employees worldwide, Unit4 delivers ERP, industry-focused, and best-in-class applications. Thousands of organizations from sectors including professional services, education, public sector, non-profit, real estate, travel, wholesale, and financial services benefit from Unit4 solutions. Unit4 is in business for people.

University of Georgia
Booth # 332

Contact: Pamela Bracken
Title: Department Head, Special Projects and Curriculum Development
Phone: (706) 542-3537
E-mail: pam.bracken@georgiacenter.uga.edu
Website: www.georgiacenter.uga.edu/govfinance
Products/Services: CE Education/Training

The University of Georgia delivers CE online courses for state, local, and county officials and others working in government environments: Debt Administration; Treasury Management; Revenue Administration; Introductory & Intermediate Budget; Purchasing; Internal Controls: Accounts Receivable/Cash Receipts; Internal Controls: Accounts Payable/Cash Disbursements; Capital Improvement Program; Governmental Accounting (A Three-Course Series); and Human Resources for Governmental Officials.
**U.S. Bank**  
*Booth # 301*

Contact: Lars Anderson  
Title: Senior Vice President  
Phone: (313) 234-4719  
E-mail: lars.anderson@usbank.com  
Website: www.usbank.com  
Products/Services: Financial Management/Services; Payment Processing Systems; Trust Services

U.S. Bank has experienced professionals prepared to offer a variety of public funding services, including payment solutions, government banking relationship management, corporate trust administration, escrow and paying agency services, asset management for operating and pension funds, and custody services to institutional clients.

**U.S. Commodity Futures Trading Commission**  
*Booth # 816*

Contact: Deborah Brentani  
Title: Senior Counsel  
Phone: (202) 418-5463  
E-mail: dbrentani@cftc.gov  
Website: www.cftc.gov  
Products/Services: Government Entity

The CFTC Whistleblower program provides monetary awards to persons who voluntarily report violations of the Commodity Exchange Act which contribute to a successful CFTC enforcement action resulting in more than $1 million in monetary sanctions.
Vantiv
Booth # 141

Contact: Suzi Gaiser
Title: Executive Consultant – Government
Phone: (407) 304-9334
E-mail: Suzanne.Gaiser@vantiv.com
Website: www.vantiv.com
Products/Services: Credit Card Services; Payment Processing Systems; Prepaid Cards

Vantiv, Inc. is a leading payment processor differentiated by an integrated technology platform. Vantiv offers a comprehensive suite of traditional and innovative payment processing and technology solutions to merchants and financial institutions of all sizes, enabling them to address their payment processing needs through a single provider. We build strong relationships with our customers, helping them become more efficient, more secure, and more successful. Vantiv is the second largest merchant acquirer and the largest PIN debit acquirer based on number of transactions in the United States. The company’s growth strategy includes expanding further into high-growth channels and verticals, including integrated payments, ecommerce, and merchant bank.

VARIDESK
Booth # 716

Contact: Sebastian Berry
Title: Product Coordinator
Phone: (972) 538-4240
E-mail: sebastian.berry@varidesk.com
Website: www.varidesk.com
Products/Services: Active office

VARIDESK is an effective and affordable height-adjustable standing desk that gives users the freedom to switch easily between sitting and standing throughout the day. VARIDESK works with your existing furniture and comes fully assembled and ready-to-use right out of the box.

Vining Sparks
Booth # 814
**Visa**
**Booth # 305**

Contact: Orson Morgan  
Title: Sr. Account Executive  
Phone: (571) 439-7266  
E-mail: ormorgan@visa.com  
Website: www.visa.com/commercial  
Products/Services: Credit Card Services

For more than 20 years, Visa has been a trusted partner of public-sector organizations. Every day, we help state entities and local governments transact payments securely and efficiently while increasing control and accountability. We welcome the opportunity to answer your questions and discuss your specific procure-to-pay needs.

**Water Company of America**
**Booth # 408**

Contact: Ada Izquierdo  
Title: Contract Manager  
Phone: (305) 668-2822  
E-mail: ada@watercompanyofamerica.com  
Website: www.watercompanyofamerica.com  
Products/Services: Utility Billing Services

Water Company of America (WCA) is the originator of a unique performance-based service designed to identify and correct unbilled utility services for governmental agencies and thereby capture increased revenue. This service is performed without a burden on staff time, as WCA performs all necessary data mining, field analysis, and reporting functions.

**Workday**
**Booth # 129**

Phone: (925) 951-9000  
E-mail: sales@workday.com  
Website: Workday.com  
Products/Services: ERP Systems/Consulting; Financial Management/Services; HR Management Systems

Workday is a leading provider of enterprise cloud applications for finance and human resources. Founded in 2005, Workday delivers financial management, human capital management, and analytics applications designed for the world’s largest companies, educational institutions, and government agencies. Hundreds of organizations, ranging from medium-sized businesses to Fortune 50 enterprises, have selected Workday.
**Workiva**
**Booth # 642**

Contact: Mara Schapman  
Title: Senior Marketing Specialist  
Phone: (712) 790-7355  
E-mail: mara.schapman@workiva.com  
Website: www.workiva.com  
Products/Services: Compliance Reporting; Financial Management/Services; SEC Filings

Workiva created Wdesk, a cloud-based productivity platform for business data collaboration, management, and reporting that is used by thousands of organizations. Wdesk helps public sector and government agencies meet compliance standards with synchronized data, controlled collaboration, granular permissions, and a full audit trail. See what we can do for you at workiva.com/government.

**Xpress Bill Pay**
**Booth # 444**

Contact: Jared Swinford  
Title: Government Services Consultant  
Phone: (800) 768-7295 x919  
E-mail: jswinford@xpressbillpay.com  
Website: www.XpressBillPay.com  
Products/Services: Payment Processing Services

Xpress Bill Pay provides fast, secure, and convenient bill payment solutions: online credit/debit/EFT payments, IVR, lock box, bank bill pay consolidation, and remote deposit. Now you can manage your entire bill payment process online anytime, anywhere you have Internet availability. Premier bill payment solutions with world-class customer service!
LOCAL MARKET KNOWLEDGE. IN-DEPTH SECTOR EXPERIENCE.

You’re looking for more than information—you want insight. And Standard & Poor’s Ratings Services is a leader in providing credit ratings insight for the public and not-for-profit sectors. With a network of offices across the U.S., our credit analysts bring you a point of view that combines a deep understanding of their markets with sector-specific experience.

Visit www.3P Ratings.com/uspublicfinance for our weekly podcast “Extra Credit” to help you stay ahead of the curve in the municipal market.

Learn how our perspective can help you make better-informed decisions.

Northeast/Southeast: Anthony Ivancich
+1 212 438 5060, anthony.ivancich@standardsandpoors.com
Central/Midwest: Lou Ann Heath
+1 214 671 1423, louann.heath@standardsandpoors.com
West Coast: Richard Packard
+1 214 765 5863, richard.packard@standardsandpoors.com

The analyses, including ratings of Standard & Poor’s and its affiliates are opinions and not statements of fact or recommendations to purchase, hold or sell securities. They do not address the suitability of any security and should not be relied upon in making any investment decision. Standard & Poor’s does not act as a fiduciary or an investment advisor except where registered as such. Copyright © 2016 by Standard & Poor’s Financial Services LLC. All rights reserved. STANDARD & POOR’S and S&P are registered trademarks of Standard & Poor’s Financial Services LLC.

Microsoft

ERP—simplified

Imagine a better way to manage your government enterprise. Microsoft Dynamics AX is a next generation ERP solution that offers:

✓ Simple, intuitive, and familiar tools
✓ Interoperability, leveraging your current Microsoft investments

Financial management
Project accounting and grant management
Procurement and sourcing
Inventory and asset management
Budget planning and formulation
HR and payroll

Visit us at booth 225, enter to win a Microsoft Surface Pro 3
OUR MUTUAL STRUCTURE IS DESIGNED TO SERVE ISSUERS BY DELIVERING THE STRONGEST POSSIBLE RATINGS AND FINANCIAL STRENGTH.

BAM | THE FEELING IS MUTUAL.

Visit buildamerica.com/conversations to learn what makes us different.

© 2015 Build America Mutual

NATIONAL LEAGUE OF CITIES

DRIVEN by RESULTS

At Baker Tilly, we know that meeting community needs while maintaining service delivery under a tight budget takes clear direction. As a full-service accounting and advisory firm with industry specialists, we focus on helping governments reduce their operational costs, identify new sources of revenue, and stay in compliance. From OMB Uniform Grant Guidance to comprehensive resource planning, we provide value far beyond the audit.

Connect with us: bakerilly.com
Vicki Hellenbrand, CPA, Partner
608 240 2387 | vicki.hellenbrand@bakerilly.com

BAKER TILLY INTERNATIONAL


BRONNER is the Trusted Advisor to governments across America as they develop actionable strategy, confront the need for transformation, and meet demands for comprehensive accountability.

Celebrating 28 years, BRONNER’s footprint runs coast to coast.

BRONNER INNOVATING GOVERNMENT

Let BRONNER’s team of expert analysts, executives, and innovators, assist you with today’s challenges.

Contact: Don Davis
Director, Government Services
312.759.5101
davis@bronnergroup.com

Chicago · Atlanta · Albany · Boston · Ft. Lauderdale · Indianapolis
Los Angeles · New York · Philadelphia · Washington, D.C.

J.P. Morgan Is a Proud Sponsor of the GFOA’s 109th Annual Conference

Like the GFOA, J.P. Morgan is dedicated to helping local, regional and federal government organizations meet the continuing challenges facing the public and private sector.

For more information, please visit jmorgan.com/tbjgovernement or contact a J.P. Morgan representative.

J.P. Morgan

© 2015 J.P. Morgan Chase & Co. All rights reserved. 06/201
We focus on what matters – delivering an exceptional patient experience. Our patient-centric wellness approach means better care, stronger relationships, and more engaged patients.

OurHealth combines primary and urgent care, pediatric urgent care, medications, general labs, wellness services, and a value-based referral guidance system to provide a total health package.

Near-site primary care clinics for businesses of all sizes.

Learn more at www.OurHealth.org.

REVENUE WITHOUT THE HASSLE

The road to increasing tax revenue has never been easier. At Mettorev, our tailored tax audit solutions have identified, and recovered millions in revenue for our clients - all at a reasonable price.

Stop by booth 702 and ask us how, or visit us at mettorev.com

RETIREE HEALTH CARE LIABILITIES GROWING OUT OF CONTROL?

PARS has created a comprehensive “one-stop” program to help public agencies nationwide with the challenges of complying with GAAP 45 related to retiree health care benefits. Some of the advantages of the PARS approach for OPEB are:

- 18 years of successful OPEB trust experience
- IRS-approved 115 Trust
- Maximum fiduciary protection and local control
- Simple but flexible investment platform
- Easy implementation in one week after adoption

VISIT PARS AT BOOTH #61 TO LEARN HOW PARS CAN HELP LOWER YOUR UNFUNDED LIABILITY BY 30-40%

You’re committed to your community. So are we.

Put TD Bank to work for you.

TD Bank, NJ’s largest locally owned commercial bank, is dedicated to supporting the communities where we live and work. We offer a full range of banking, retirement, insurance, and investment products and services, including:

- Dedicated and experienced local professionals
- Government banking teams
- Full service management services and specialized products for public clients
- Banking platforms that make managing your accounts easier
Celebrate Independence

For over 26 years, Chandler Asset Management has been providing independent investment management services to public agencies across the country.

To learn more about how we combine our innovative research process and time-tested philosophy to fixed income management, please visit us at booth 320.

chandlerasset.com

CHIEF OFFICER

Your employee is the boss of his life. The Chief Life Officer — responsible for what happens today and planning for tomorrow. For over 60 years, Lincoln Financial has been a provider of retirement plan services, with over 1.4 million Americans enrolled in employer-sponsored retirement plans from organizations of all sizes in the small business, corporate, healthcare, educational, nonprofit, and state and local government sectors. Let us help you help your employees enjoy today and take charge of tomorrow.

Proud to support the Government Finance Officers' Association Annual Conference. Visit us at our booth.

To learn more, contact:
Andrew Whiting
Lincoln Financial Group | Vice President, Institutional Retirement Office: 732-265-1049 | Andrew.Whiting@LFG.com

Municibid

Online Government Auctions

The BEST Online Auction Experience on Any Device

Sell your surplus for FREE
www.municibid.com
Product Locator

**Arbitrage Rebate Services**
Arbitrage Compliance
American Municipal Tax-Exempt Compliance Corp. (AMTEC)
Bingham Arbitrage Rebate
BLX Group
BNY Mellon
Prescient Software

**Association Services**
NAGDCA - National Association of Government Defined Contribution Administrators

**Banking Investment Services**
Baird
Coastal Securities, Inc.
Comerica Securities, Inc.
KeyBank National Association
PNC Bank
Santander Bank
TD Bank

**Benefits Consulting**
Arthur J. Gallagher & Co.
Gabriel, Roeder, Smith & Co.
NAGDCA - National Association of Government Defined Contribution Administrators
The Nyhart Company

**Billing Services**
InfoSend, Inc.
Invoice Cloud, Inc.
KUBRA
Payment Service Network, Inc.

**Brokerage Services**
Arthur J. Gallagher & Co.
Baird
Coastal Securities, Inc.
Comerica Securities, Inc.
First Empire Securities, Inc.
Multi-Bank Securities, Inc.
Piper Jaffray
PMA Financial Network
QR Securities
Budgeting Services
CostControl Associates
CostTree, LLC
Forecast5 Analytics, Inc.
GNC Consulting, Inc.
Munetrix, LLC
Neubrain
OpenGov
PowerPlan Corporation
Questica Inc.

Certified Public Accountants
Baker Tilly
BKD, LLP
Cherry, Bekaert & Holland LLP
CliftonLarsonAllen
Finley & Cook
Maillie LLP
McGladrey LLP

Compliance Reporting
DAC
eCivis, Inc.
Workiva

Consulting Services
AICPA Learning
Baker Tilly
BerryDunn
CherryRoad Technologies, Inc.
Ciber, Inc.
CliftonLarsonAllen
CostControl Associates
GNC Consulting, Inc.
Hunden Strategic Partners, Inc.
Independent Portfolio Consultants, Inc. (IPC)
KPMG, LLP
McGladrey LLP
MetroRev
NBS
NTT DATA
Odyssey Advisors
The PFM Group
Plante & Moran, PLLC
SoftResources, LLC
TriStem Utility Audits
Credit Card Services
Automated Merchant Systems, Inc.
FISCAL Technologies
KeyBank National Association
MasterCard
MuniciPAY
Payment Service Network, Inc.
Point & Pay
Santander Bank
TD Bank
Vantiv
Visa

Database Publishing
Bloomberg
Finite Matters Ltd.
Socrata

Document Imaging
Advanced Processing and Imaging
InfoSend, Inc.

ERP Systems/Consulting
AccuFund, Inc.
AST Corporation
BerryDunn
CGI
CherryRoad Technologies, Inc.
Cherry, Bekaert, & Holland LLP
Ciber, Inc.
Edmunds & Associates, Inc.
Finley & Cook
GNC Consulting, Inc.
Harris Computer Systems
Infor
KPMG, LLP
McGladrey LLP
Microsoft
NTT DATA
Plante & Moran, PLLC
Quintel Management Consulting
SafeChoice Inc.
SoftResources, LLC
Software Solutions, Inc.
Software Systems, Inc.
Springbrook Software
SunGard Public Sector
Tyler Technologies
Unit4
Workday

Financial Guarantee Insurers
Assured Guaranty
Build America Mutual
National Public Finance Guarantee

Financial Management/Services
Abila
AccuFund, Inc.
AXA
Baird
Bank of America Merrill Lynch
Beirne Wealth Consulting
BlackRock
Bloomberg
BMO Financial Group
CAFR Online
CGI
Chandler Asset Management
CIPPlanner
Clarity Bid – Rate Alternative Trading System
Comerica Securities, Inc.
CORE Business Technologies
CostTree, LLC
Cutwater Asset Management
eCivis, Inc.
Fidelity Investments
FirstSouthwest
Federated Investors
Forecast5 Analytics, Inc.
Freedom Systems Corp.
GNC Consulting, Inc.
Harris Computer Systems
Hunden Strategic Partners, Inc.
ICMA-RC
Independent Portfolio Consultants, Inc. (IPC)
Lincoln Financial Group
MassMutual Retirement Services
Morgan Stanley
Multi-Bank Securities, Inc.
Munetrix, LLC
Nationwide
NBS
New World Systems
The PFM Group
Piper Jaffray
PMA Financial Network
Prescient Software
Promontory Interfinancial Network
Public Trust Advisors
QED Financial Systems
TIAA-CREF
UMB Financial Corporation
U.S. Bank
Workday
Workiva

Financial Printers
SAFEChecks

Fixed Assets Services
Cutwater Asset Management
PMA Financial Network
Quatred, LLC

Fleet Maintenance
Quatred, LLC

GASB-OPEB Solutions
Beirne Wealth Consulting
CaseWare
Gabriel, Roeder, Smith & Co.
Odyssey Advisors
The PFM Group

Government Audits
Abila
Baker Tilly
BKD, LLP
CaseWare
Cherry, Bekaert & Holland LLP
CliftonLarsonAllen
FISCAL Technologies
KPMG, LLP
Maillie LLP
Plante & Moran, PLLC
TriStem Utility Audits
Government Banking Solutions
GNC Consulting, Inc.
KeyBank National Association
MUFG Union Bank, N.A.
PNC Bank
Santander Bank
TD Bank
UMB Financial Corporation

Government Entity
U.S. Commodity Futures Trading Commission

Government IT Solutions
Advanced Processing and Imaging
AmpliFund Public Sector
AST Corporation
BKD, LLP
CGI
Ciber, Inc.
CIPPalnner
Clarity Bid –Rate Alternative Trading System
ClientFirst Technology Consulting
ExecuTime Software
GNC Consulting, Inc.
ICMA
Infor
KPMG, LLP
Microsoft
NTT DATA
Oracle
Quatred, LLC
Selectron Technologies, Inc
SunGard Public Sector
Tyler Technologies

Government Procurement
BidSync
ESM Solutions
MasterCard
National Joint Powers Alliance
Unit4

HR Management Systems
CGI
Finley & Cook
GNC Consulting, Inc.
High Line Corporation
IntelliTime Systems
Kronos Incorporated
New World Systems
Primepoint HRMS & Payroll
Unit4
Workday

**Online Auctions**
BidSync
Grant Street Group
Municibid

**Payment Processing Systems**
Automated Merchant Systems, Inc.
Grant Street Group
Complus Data Innovations
CORE Business Technologies
Invoice Cloud, Inc.
KUBRA
NIC Services
Pace Public Pay
Payment Service Network, Inc.
Paymentus
Point & Pay
Selectron Technologies, Inc.
TD Bank
U.S. Bank
Vantiv
Xpress Bill Pay

**Payroll Services/Administration**
Caselle, Inc.
GNC Consulting, Inc.
High Line Corporation

**Public Funding Services**
Bloomberg
Primepoint HRMS & Payroll

**Publishing**
American City & County
Bloomberg
The Bond Buyer
Finite Matters Ltd.
Rating Agencies
Fitch Ratings
Moody’s Investors Service
Standard & Poor’s

Retirement Plans/Services
Arthur J. Gallagher & Co.
AXA
Beirne Wealth Consulting
BlackRock
Empower Retirement
Fidelity Investments
Gabriel, Roeder, Smith & Co.
ICMA-RC
Independent Portfolio Consultants, Inc. (IPC)
Lincoln Financial Group
MassMutual Retirement Services
NAGDCA - National Association of Government Defined Contribution Administrators
The Nyhart Company
Odyssey Advisors
PARS
PensionSoft Corporation
TIAA-CREF

SEC Filings
Workiva

Software
Abila
AccuFund, Inc.
Advanced Processing and Imaging
AICPA Learning
AmpliFund Public Sector
AST Corporation
Automated Merchant Systems, Inc.
Automatic Forecasting Systems, Inc.
Badger Meter
BidSync
BS&A Software
CAFR Online
Caselle, Inc.
CaseWare
CIPPlanner
Complus Data Innovations
Computron Software
CostTree, LLC
eCivis, Inc.
Edmunds & Associates, Inc.
ESM Solutions
ExecuTime Software
Finite Matters Ltd.
FISCAL Technologies
Forecast5 Analytics, Inc.
Freedom Systems Corp.
GNC Consulting, Inc.
Harris Computer Systems
ICMA
Infor
IntelliTime Systems
Ipreo
Kronos Incorporated
Microsoft
Municipal Software Inc.
NBS
Neubrain
New World Systems
NOVAtime Technology, Inc.
OpenGov
Oracle
PensionSoft Corporation
PowerPlan Corporation
Prescient Software
Public Safety Corporation
QED Financial Systems
Questica Inc.
Quintel Management Consulting
SAFEChecks
SafeChoice Inc.
Socrata
Software Solutions, Inc.
Software Systems, Inc.
Springbrook Software
SunGard Public Sector
SymPro Software
Tableau Software
Tyler Technologies

**Tax Collection**
CORE Business Technologies
Grant Street Group
MetroRev
Trust Services
Assured Guaranty
UMB Financial Corporation
U.S. Bank

Underwriters
Baird
Clarity Bid –Rate Alternative Trading System

Coastal Securities, Inc.
Fidelity Investments
Piper Jaffray
PNC Bank
Trident Insurance Services

Utility Audits
CostControl Associates
MetroRev
TriStem Utility Audits

Utility Billing Services
Automated Merchant Systems, Inc.
Badger Meter
Caselle, Inc.
Freedom Systems Corp.
InfoSend, Inc.
KUBRA
Paymentus
Point & Pay
Selectron Technologies, Inc.
Software Systems, Inc.
Water Company of America

Other
AICPA Learning
Automatic Forecasting Systems, Inc.
Badger Meter
Becker Professional Education
BlackRock
Bloomberg
BLX Group
CherryRoad Technologies, Inc.
Colonial Life
Complus Data Innovations
Cutwater Asset Management
ESM Solutions
FIMAC Solutions
GOVERNING
High Line Corporation
Invoice Cloud, Inc.
InvoiceInfo
Kronos Incorporated
MetroRev
Munetrix, LLC
Neubrain
The Nyhart Company
OpenGov
OurHealth
PensionSoft Corporation
Public Safety Corporation
Primepoint HRMS & Payroll
Questica Inc.
SAFEChecks
SafeChoice Inc.
SoftResources, LLC
SymPro Software
Tourism Toronto – Host city 2016 Annual Conference
Trident Insurance Services
University of Georgia
Vantiv
VARIDESK